



OHIO ASSOCIATION OF PUBLIC TREASURERS Hot Topic Seminar – April 27, 2018

This Hot Topic Seminar is packed with information and tools to help you deal with situations taken right off the 10 o'clock news. We are starting with dealing with angry citizens and how to deal and defuse these situations. Next, we are going to A.L.I.C.E. and active shooter training. We will be wrapping up with sexual harassment, #MeToo, bullying and Implicit Bias. Buckeye Deferred Comp will provide information on an option other than the State of Ohio's Deferred Comp and CompManagement will provide an update on Workers Compensation.

Speakers: **Bill Matejka**, Buckeye Deferred Comp
Sara Costanzo, Weltman, Weinberg, & Reis
Ben Truman, Brewster Police Department
Scott Weisend, CompManagement
Catherine Burgett, Frost Brown Todd

CPFA Credit: **Total Available – 2.63 points**

Date: April 27, 2018 (Register by E mail until April 24, 2018)

Agenda:

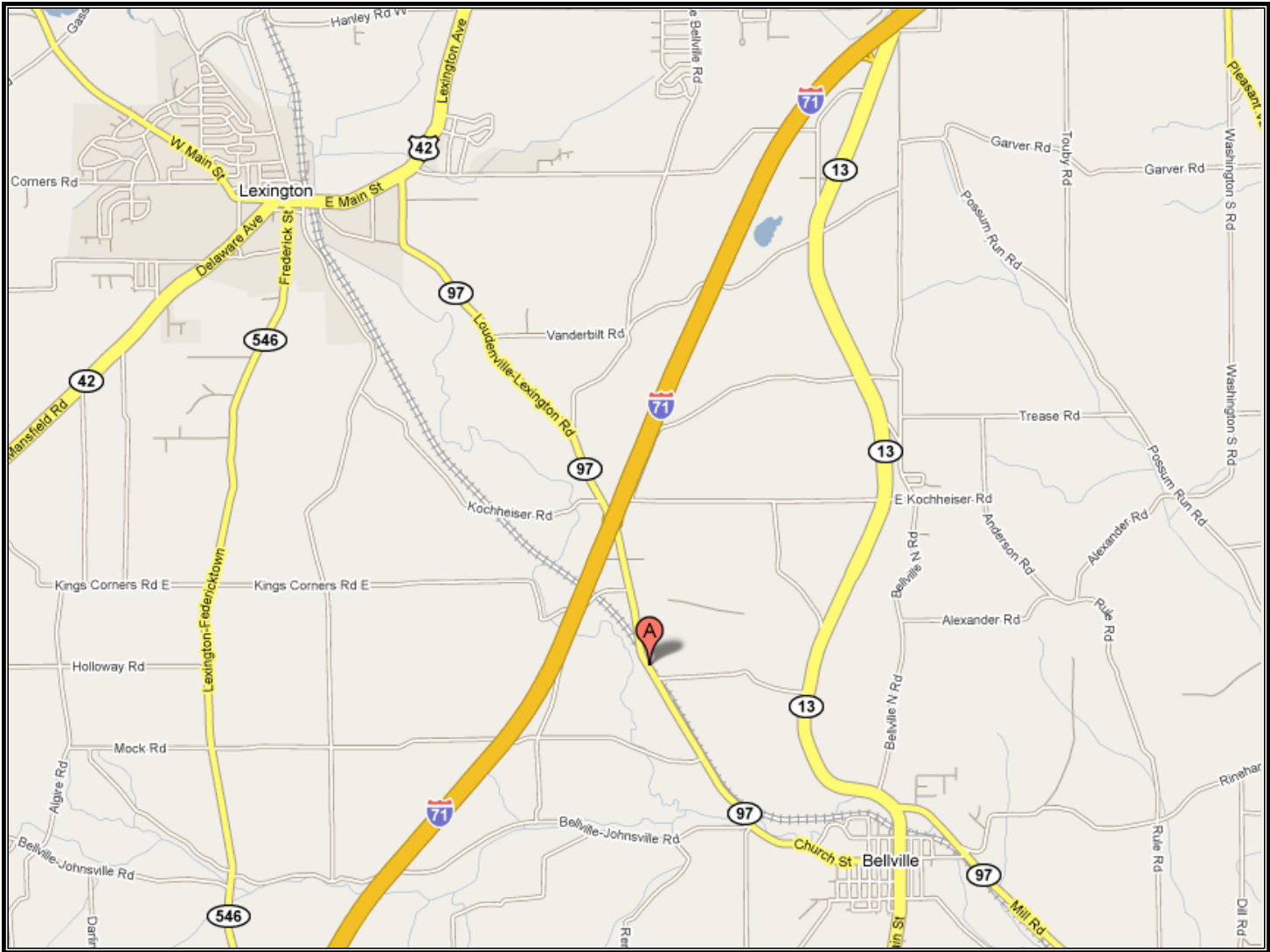
8:30 a.m. – 8:45 a.m.	Continental Breakfast & Registration
8:45 a.m. - 9:00 a.m.	Buckeye Deferred Comp, Bill Matejka
9:00 a.m. – 10:00 a.m.	How to Deal with Difficult People in Difficult Situations, Sara Costanzo, Weltman, Weinberg & Reis, Co. LPA
10:15 a.m. – 12:15 p.m.	Active Shooter, Ben Truman, Brewster Police Department
12:15 p.m. – 1:15 p.m.	Lunch with a Workers Compensation Group Update, Scott Weisend, CompManagement
1:15 p.m. – 2:45 p.m.	Sexual Harassment, #MeToo, Bullying, and Implicit Bias, Catherine Burgett, Frost, Brown, Todd

Location: Der Dutchman Restaurant – Bellville, Ohio
720 SR 97 West, Bellville Ohio 44813, 419-886-7070

Cost: \$40 for member, \$60 for non-members
Continental Breakfast, Buffet Lunch and Der Dutchman's Famous Pies Included
You can register and pay on-line, see registration form for details

Lodging: Comfort Inn: 855 Comfort Plaza Dr., Bellville OH 44813; 419-886-4000
Quality Inn: 1000 Comfort Plaza Dr., Bellville OH 44813; 419-886-7000

Map to Der Dutchman Restaurant – Bellville, OH
720 SR 97 West, Bellville Ohio 44813 – 419-886-7070



Interstate 71
Between Cleveland and Columbus
Exit Ohio Route 97



Der Dutchman

Amish Kitchen Cooking

BELLVILLE

REGISTRATION FORM



OHIO ASSOCIATION OF PUBLIC TREASURERS

Hot Topic Seminar – April 27, 2018

*Buckeye Deferred Comp
Dealing with Difficult People in Difficult Situations
Active Shooter Training
Workers' Comp Updates
Implicit Bias, Sexual, Harassment, #MeToo, and Bullying*

Register By: April 24, 2018

Register and pay on-line at www.OhioAPT.org then click OAPT Hot Topic page

NAME/TITLE: _____

PUBLIC ENTITY: _____

ADDRESS: _____

CITY, STATE, ZIP _____

EMAIL: _____

PHONE: _____

ADDITIONAL
ATTENDEE: _____

Cost: \$40 member, \$60 non-member – Total \$ _____

Please Make Checks Payable to:
Ohio Association of Public Treasurers [or Register and Pay on-line, see below]
2113 Oaklawn Drive, Parma, Ohio 44134

Register and pay on-line at www.OhioAPT.org
then click OAPT Hot Topic page
Email Contact OhioTreasurers@gmail.com

Speaker Biographies

Bill Matejka of Buckeye Deferred Comp – Bill is an Accredited Asset Management Specialist, AAMS. A Craftsman and teacher at his core, Bill is centered on building client knowledge, and helping form and secure their vision. His method is adaptable and comprehensive, tapping into 20+ years' experience in economics, financial planning, and asset management. Simply put: Bill is an earnest, loyal advisor and a talented professional who is personal from the heart, trustworthy to the core.

Sara M. Costanzo of Weltman, Weinberg & Reis Co., L.P.A. – Sara is a shareholder in the Cleveland office of Weltman, Weinberg & Reis Co., L.P.A., where her responsibilities include managing multiple practice groups, one of which is government collections and litigation. She also handles a variety of complex consumer and commercial collections. Sara earned her bachelor's degree in business administration and public relations from Heidelberg College, her law degree from Cleveland-Marshall College of Law and her M.B.A. degree from Cleveland State University. She is a member of the Ohio State and Cleveland Metropolitan Bar Associations. Sara is chair of the Board of Directors of the NE Ohio Division of the March of Dimes. She is a member of the Heidelberg School of Business - Business Executive Advisory Board, Berg Business Board, as well as the Strongsville Education Foundation as a Trustee. She is also a member of the Municipal Finance Officers Association and the Cleveland-Marshall College of Law Alumni Association, and was recognized by *Crain's Cleveland Magazine* as a Top 40 Under 40; as well as by Cincinnati Magazine in 2005, 2006 and 2011 as an Ohio Rising Star.

Ben Truman of the Brewster Police Department – Officer Truman has been with the Brewster Police Department since 1997. He has been serving as an officer in the Fairless Local School District's Elementary, Middle, and High Schools since 2008. In 2016, Officer Truman became a Certified School Resource Officer. He has been providing A.L.I.C.E. training and active shooter training not only to the students and staff of the school district but also to the citizens of the adjoining communities. Ben is a respected officer throughout the Fairless Local School District community.

Scott Weisend, Client Services Representative - Prior to rejoining CompManagement in 2015, Scott served as the Managing Director of Workers' Compensation Services for the Ohio Manufacturers' Association. In that role, he provided executive oversight for all workers' compensation third party administration operations, sales and management. Prior to this role, Scott served as a Sales Executive for CompManagement from 2010 to 2013. Scott spent over 22 years with the Frank Gates Service Company / Avizent. He served in a variety of capacities during that time, but his last position was Assistant Vice President, Account Executive State Fund. While serving in that role, he had direct responsibility for client service, client retention, sales as well as conversions of State Fund employers to Self Insurance and Self Insurance Sales. Scott also managed several association group programs and served as an Ohio Self-Insurance Account Executive as well as National Account Executive while at Frank Gates/Avizent. Scott also served as Vice President for Ohio Examworks for one year. As mentioned above, Scott rejoined CompManagement in 2015 as a Sales Executive. Scott is responsible for Ohio Sales and growing our Ohio client base for State Fund and Self Insurance. Scott is knowledgeable in Ohio State Fund claims, alternative rating programs and Ohio Self Insurance. Scott obtained his Bachelor of Arts from Ohio Dominican University.

Catherine Burgett of Frost Brown Todd – Catherine divides her time between a traditional labor practice and employment work. Her labor practice includes working with clients to improve labor relations and resolve labor disputes; creating and assisting with corporate campaigns and representation elections; helping companies stay union-free; handling unfair labor practice charges; representing companies through the labor arbitration process; and negotiating collective bargaining agreements. Catherine's employment practice includes employment litigation; wage and hour litigation; discrimination, harassment, and retaliation investigations and litigation; drafting and litigating employment contracts; creating and implementing corporate training programs; advising and assisting companies in negotiating the WARN Act; drafting and enforcing workplace policies; and serving as counsel on all aspects of employer-employee relations. Catherine has represented companies in federal and state courts and before the Equal Employment Opportunity Commission, Ohio Civil Rights Commission, the National Labor Relations Board, and the Pennsylvania Human Rights Commission. While in law and business schools at the College of William and Mary, Catherine served on the William & Mary Law Review, was a founding member of both the Student Intellectual Property Society and the Child Law Advocacy Society, served as a Civil Procedure teaching assistant, and worked as a consultant for a Fortune 500 global defense and technology company. Catherine joined FBT in 2007 as an associate in the labor and employment department.