



The OHIO TREASURER



Winter 2017

The Official Publication of the Ohio Association of Public Treasurers

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Dear Fellow OAPT Members,

The OAPT has a great year planned for member training and networking opportunities. Our Hot Topic is being planned again for April, in Bellville, OH –Der Dutchman Restaurant and will address many issues facing Ohio's public fiscal officers. I want to thank Jim Graff and the staff at Der Dutchman who continue to make our Hot Topic a great success.

We also have a great summer and fall in store for our members. The Public Finance Officer Training Institute's final agenda will be emailed out soon. It is scheduled at the Kalahari Resort and Convention Center in Sandusky Ohio, June 12 th -16 th . The maintenance program will be June 15 th & 16 th . There will be an opportunity to earn CPIMs, CPE's, CPFA's and ACPFA's. The early-bird registration for the full-week program is \$485 the two-day maintenance program is \$285. The Kalahari has the largest indoor waterpark in the country and a premier expanded convention center. The negotiated room rate of \$119/night also includes, at no extra charge, 4 waterpark passes. Register early to secure your spot and take advantage

of the early-bird rate.

The OAPT annual fall conference will be at the Maumee State Park Lodge, on Lake Erie, October 4 th – 6 th . We promise to provide you with a great value by keeping our registration fees low and have negotiated a room rate of \$107 per night with free parking. We plan to have a 1980's Prom Theme on Wednesday night, so break out your leisure suits, mullet haircuts and puffy prom dresses! We again plan to provide you with the opportunity to meet most, if not all, of your professional certification requirements through attendance at the conference.

If your training budget is tight this year, please take advantage of the scholarships we offer! Applications are available on our website. I look forward to seeing as many of you as possible very soon.

Sincerely,

Kacey

Kacey Waggaman
President OAPT

The Ohio Treasurer

Winter 2017

Editor: Jack C. Krise, Jr.

The Ohio Treasurer is published for its members by the Ohio Association of Public Treasurers, a chapter of the Association of Public Treasurers of the United States and Canada.

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Ohio Association of Public Treasurers

The Ohio APT was established to promote the general and professional interest of the public Fiscal Officer in their respective entity, to obtain a higher standard of efficiency, to improve service with allied institutions and to inspire friendly and fraternal relationships among its members. Today, the Ohio Association of Public Treasurers has 500 members which include Fiscal Officers from School Districts, Counties, Townships, Villages, Cities, Library Districts and Special Districts.

MEMBERS SERVICES

Education:

The primary goal of the Ohio APT is to educate the Ohio Public Treasurers, Fiscal Officers and Finance Directors.

Newsletters:

The Ohio APT publishes regular newsletters for its members. These newsletters contain important information and education articles in every issue. You will find your daily work ethic.

Membership Directory:

The Ohio Association of Public Treasurers publishes an annual membership directory of its public and associate members. This offers its members an important tool for networking and information exchange. This directory is complete with telephone numbers, and E-mail addresses.

Hot Topic Seminars:

The Ohio APT sponsors annual Hot Topic Seminars. These one day seminars are held in the central part of the State and have covered such topics as GASB rules, Cash Handling, Disaster Recovery, Internal Controls, Collateralization of Public Funds, Pension Changes and Legal Updates.

Scholarships:

The Ohio APT offers scholarships to public sector members for the Finance Officers Training Program held at the Kalahari Conference Center in Sandusky.

Ohio APT 37th Annual Public Finance Officers Training Program June 12th – 16th 2017 Kalahari Resort, Sandusky, Ohio

The Ohio Association of Public Treasurer's Annual Finance Training will be held June 12th – 16th, 2017 and the Maintenance Training will be held June 15th – 16th at the Kalahari Resort, Sandusky, Ohio. The Ohio APT has reserved a special rate of \$119 per night at the Kalahari which includes 4 water park passes. Please make your room reservations by calling the Kalahari Reservation Office at 1-877-525-2427. Make sure to tell them you are attending the Ohio APT Public Finance Training OAPT urges all Public Finance Training attendees to register early with the Kalahari.

Goals

The Goals of the Ohio Association of Public Treasurers are the following:

- Promote education
- Provide opportunities for information networking
- Improve the quality of service that subdivisions provide to citizens
- Support the mission, purpose and involvement in the Association of Public Treasurers of the United States and Canada
- Work constructively toward the advancement and improvement of the fiscal management profession
- Promote cooperation between state, county and local agencies.

Ohio Finance Officers Training Program

The Ohio APT, in cooperation with the Public Treasury Institute and the John Glenn School of Public Administration at Ohio State University, offers a one week comprehensive training program for Ohio Public Finance Officers. This training program is designed to educate the public finance officer on all aspects of their profession. Completion of this 3 year program and a minimum of 2 years membership in the Association of Public Treasurers of the United States & Canada completes the education requirement for the CPFA (Certified Public Finance Administrator). The CPFA maintenance program runs Thursday & Friday during this program. This is an excellent way to keep your office up to date with current procedures and laws.

This week long program is held annually the second week of June at the Kalahari Conference Center in Sandusky. The two day maintenance program offers continuing education to maintain the CPFA certification.

CALENDAR OF EVENTS

**Ohio APT
Hot Topic Seminar**
Der Dutchman Bellville, Ohio
April 7th, 2017

Public Finance Officers Training
Kalahari Conference Center
Sandusky, Ohio
June 12th -16th, 2017

CPFA Maintenance
Kalahari Conference Center
Sandusky, Ohio
June 15th -16th, 2017

Ohio APT Annual Conference 2017
Maumee State Lodge
Maumee, Ohio
October 4th -6th, 2017

Education

Annual Conference:

The Ohio APT holds an annual conference the first week of October. The annual conference is held Wednesday to Friday in different locations throughout Ohio. The forum is designed to further educate finance officials on such subjects as investments, debt management, cash collections, cash management, internal controls, auditing, tax collection, & banking relations. The Ohio APT conference offers 2 experience points and up to 6 education points towards the CPFA certification.

CPIM Credit & CPE Credit:

The State Treasurers Office recognizes attendance at the Ohio APT's Annual Conference and Public Finance Officers Training Program for CPIM credits. The Accountancy Board of Ohio awards CPE's for attending a conference.



OHIO ASSOCIATION of PUBLIC TREASURERS

2017 Membership Dues

Renewal Notice 2017

Name _____

Public Entity _____

Title _____

Address _____

City _____ Zip Code _____

Phone _____

E-Mail Address _____

MEMBERSHIP DUES

_____ Membership for Public Fiscal Officer

\$50.00

FEDERAL TAX I.D. #23-7367195

Please return a copy of statement with your remittance.
Make Checks Payable to "Ohio Association of Public Treasurers"
Please return a separate copy for each member.

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