

Ohio Association of Public Treasurers

CONFERENCE AGENDA 2018

WEDNESDAY, October 3, 2018

| | CPIM | CPE | CPFA | ACPFA | Topic | Speaker | Company |
|--------------|------|-----|------|-------|--|--------------------|-----------------------------------|
| 12:00 - 1:00 | 1.0 | 1.2 | 0.5 | | Making Sense of Money: The Federal Reserve and Monetary Policy | Thomas Fitzpatrick | Federal Reserve Bank of Cleveland |
| 1:00 - 2:00 | | 1.2 | 0.5 | | Employee Engagement: Strategies for keeping EE's on the path and out of the Molasses Swamp | Brad Bennett | Zashin & Rich LLP |
| 2:00 - 2:30 | | | | | Sponsored by: Stifel/Nicholas | | |
| 2:30 - 3:30 | 1.0 | 1.2 | 0.5 | | Developing a Collections Program Internally and Externally | Sara Costanzo | Weltman, Weinberg & Reis, LPA |
| 3:30 - 4:30 | 1.0 | 1.2 | 0.5 | | Update on the Ohio Pooled Collateral System | Lizz Lewis | Treasurer of State's Office |
| 4:30 - 5:30 | 1.0 | | 0.5 | 1.0 | USDA Rural Development: Building and Improving Infrastructure in Rural America | Jennifer Donaldson | USDA Rural Development |
| 6:30 - 10:30 | | | | | Sponsored by: CompManagement | | |

THURSDAY, October 4, 2018

| | CPIM | CPE | CPFA | ACPFA | Topic | Speaker | Company |
|---------------|------|-----|------|-------|---|-------------------|--------------------------------|
| 8:00 - 9:30 | | | | | Sponsored by: Meeder | | |
| 8:30 - 9:30 | | | | | Annual Business Meeting | Kacey Waggaman | OAPT President |
| 9:30 - 10:30 | | 1.2 | 0.5 | | Drug Testing in the Public Sector combined with Medical Marijuana | Drew Esposito | Clemans-Nelson |
| 10:30 - 11:00 | | | | | Sponsored by: Government Accounting Solutions | | |
| 11:00 - 12:00 | 1.0 | 1.2 | 0.5 | | Best Practices during a Rising Interest Rate Environment | Eileen Stanic | Meeder Investment Management |
| 12:00 - 1:00 | | | | | Awards Lunch Sponsored by: Bricker & Eckler | | |
| 1:00 - 2:00 | 1.0 | 1.2 | 0.5 | 1.0 | Investment Accounting and Reporting | Dennis Yacobozi | United American Capital |
| 2:00 - 3:00 | 1.0 | 1.2 | 0.5 | | Financial Statement Preparation & Hinkle Filing Requirements | Morell Mendiola | Charles E. Harris & Associates |
| 3:00 - 3:30 | | | | | Sponsored by: Weltman, Weinberg, & Reis | | |
| 3:30 - 4:30 | 1.0 | 1.2 | 0.5 | | Fraud Prevention: Different product types to assist in reducing your Fraud Risk | Travis Kelley | First Commonwealth Bank |
| 4:30 - 5:30 | | 1.2 | 0.5 | | Document Management Strategy | Matt Postlethwait | Fireproof Records Center |
| 6:30 - 7:00 | | | | | Sponsored by: Chapman & Chapman | | |
| 7:00 - 11:00 | | | | | Sponsored by: United American Capital | | |
| | | | | | Sponsored by: First Commonwealth Bank | | |
| | | | | | Sponsored by: Raymond James | | |

FRIDAY, October 5, 2018

| | CPIM | CPE | CPFA | ACPFA | Topic | Speaker | Company |
|---------------|------|-----|------|-------|---|--------------------------|-------------------------------|
| 8:00 - 9:00 | | | | | Sponsored by: MultiBank Securities | | |
| 9:00 - 10:00 | | 1.2 | 0.5 | | CompManagement: What They Can Do For You | Carol Nardini/Lacey Cain | CompManagement Health Systems |
| 10:00 - 11:00 | 1.0 | 1.2 | 0.5 | | Remote Deposit Capture | Kathy Whelan | S&T Bank |
| 11:00 - 12:00 | 1.0 | 1.2 | 0.5 | | Receivables & Fraud Solutions for Governmental Entities | Thomas Heidi | Westfield Bank |

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| Total | 10.0 | 15.6 | 7.0 | 2.0 |
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