



# OHIO ASSOCIATION OF PUBLIC TREASURERS Hot Topic Seminar – April 24, 2020

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This Hot Topic Seminar is packed with information to assist public finance officers in the performance of their duties. Topics include a legislative update on Workers Compensation and a deferred compensation update. We will also key in on Crime Insurance vs. Bonding, Cyber Security, Crisis Communications and Social Media, and finally, Fraud Prevention.

**OAPT Partners:**

**Scott Weisend**, Sales Executive, Comp Management  
**William Matejka**, Buckeye Deferred Comp

**Agenda:**

8:30 a.m. – 9:00 a.m.	Continental Breakfast & Registration
9:00 a.m. – 10:00 a.m.	<b>Finance Director Personal Liability – Public Officials Bonds vs. Governmental Crime Insurance</b> – Rich Studenic, CPCU and Janie Geis, CPIA – Wichert Insurance
10:00 a.m. – 11:00 a.m.	<b>Cyber Security Risk Transfer Resources &amp; Best Practices.</b> Justin Bailey – Certified Auditor & Risk Control Cyber Specialist for the Public Entities Pools of Ohio, Robert Beglin is a casualty insurance expert to the Public Entities Pool of Ohio.
11:00 a.m. – 12:00 p.m.	<b>Cyber Security for Your Organization</b> – William Chambers – Sandusky County IT Manager, Patty Fisher – Clerk Treasurer, Village of Jefferson
12:00 p.m. – 1:00 p.m.	<b>Lunch</b>
1:00 p.m. – 1:15 p.m.	<b>Workers Compensation Group Update.</b> AC3 and group rating Ohio APT Workers Comp Pool, Scott Weisend, Comp Management
1:15 p.m. – 1:30 p.m.	<b>Deferred Comp update,</b> William Matejka
1:30 p.m. – 2:30 p.m.	<b>Crisis Communications &amp; Social Media</b> – Stephanie York VP, Hennes Communications
2:30 p.m. – 4:00 p.m.	<b>Fraud Prevention – Real live cases, results and best practices.</b> Anthony Okray – SVP Gov't Banking Huntington, Pat Ciccantelli – Aurora Public Schools Superintendent, Matt Montgomery – Revere Schools Superintendent, Don Dolan – Huntington Bank Cyber Security Outreach Director, Marty Bowe – SPARCC, Adam Lawson – FBI, Geoff Andrews – Management Council

**Location:**

**Der Dutchman Restaurant – Bellville, Ohio  
720 SR 97 West, Bellville Ohio 44813, 419-886-7070**

**Cost:**

**\$40 for member, \$60 for non-members  
Continental Breakfast, Buffet Lunch and Der Dutchman's Famous Pies Included**

***You can register and pay on-line, see registration form for details***

# REGISTRATION FORM

**NAME:** \_\_\_\_\_ **TITLE** \_\_\_\_\_  
**PUBLIC ENTITY:** \_\_\_\_\_  
**ADDRESS:** \_\_\_\_\_  
**CITY:** \_\_\_\_\_ **STATE** \_\_\_\_\_ **ZIP** \_\_\_\_\_  
**EMAIL:** \_\_\_\_\_  
**ADDITIONAL ATTENDEE:** \_\_\_\_\_

**Cost: \$40 member, \$60 non-member – Total \$** \_\_\_\_\_

**Please Make Checks Payable to:**

**Ohio Association of Public Treasurers, Mail To: 2113 Oaklawn Dr., Parma, Ohio 44134**

**OR Register online, and if you like, pay online at [www.OhioAPT.org](http://www.OhioAPT.org)  
at the top of our Home page click OAPT Hot Topic page**

**Richard A. Studenic, CPCU:** With nearly 30 years of claims experience, Rich oversees Wichert's Claims Operations. Rich's responsibilities include coverage interpretation, investigation and settlement of first-and third-party losses, and litigation management of cases filed in state and federal court.

**Janie L. Geis, CIA:** As a fourth generation Principal at Wichert Insurance, Janie specializes in the placement of insurance programs for Public Entities. Although placing the insurance comes first, Janie's passion lies in helping her clients implement various risk management practices and/or loss control programs.

**Justin Bailey** is a Risk Control Cyber Specialist for the Public Entities Pool of Ohio's Risk Control Team. He is a certified IT Auditor and Risk Management Specialist with over 20 years' experience in the industry.

**Robert Beglin** brings 15+ years of property and casualty insurance expertise to the Public Entities Pool of Ohio and is responsible for a growing Member base of municipal entities in the state of Ohio. Rob has significant experience and success with the design and delivery of industry-specific property and casualty coverage programs.

**Will Chambers** is an IT professional with over 20 years of experience. His background includes network and systems security & administration, network & infrastructure engineering, application & user support, website building & administration, etc.

**Scott Weisend, Client Services Representative** - Prior to rejoining CompManagement in 2015, Scott served as the Managing Director of Workers' Compensation Services for the Ohio Manufacturers' Association. In that role, he provided executive oversight for all workers' compensation third party administration operations, sales and management. Prior to this role, Scott served as a Sales Executive for CompManagement from 2010 to 2013. Scott spent over 22 years with the Frank Gates Service Company / Avizent. He served in a variety of capacities during that time, but his last position was Assistant Vice President, Account Executive State Fund. While serving in that role, he had direct responsibility for client service, client retention, sales as well as conversions of State Fund employers to Self-Insurance and Self Insurance Sales. Scott also managed several association group programs and served as an Ohio Self-Insurance Account Executive as well as National Account Executive while at Frank Gates/Avizent. Scott also served as Vice President for Ohio Examworks for one year. As mentioned above, Scott rejoined CompManagement in 2015 as a Sales Executive. Scott is responsible for Ohio Sales and growing our Ohio client base for State Fund and Self Insurance. Scott is knowledgeable in Ohio State Fund claims, alternative rating programs and Ohio Self Insurance. Scott obtained his Bachelor of Arts from Ohio Dominican University.

**Tony Okray** Tony Okray currently serves as Senior Vice President Government Banking Relationship Manger for Huntington Bank in the Summit, Stark, Portage, Medina, Wayne, Ashland and Richland County Ohio markets. He provides day-to-day direct support for government clients within his assigned areas. Previously he had worked for FirstMerit bank as Vice President -Team Leader in the Treasury Management Department. Tony joined FirstMerit in 1999 after a combined seven years in retail and commercial banking with Star, FirstStar, and US Bank.