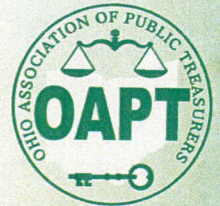




The OHIO TREASURER



Spring 2014

The Official Publication of the Ohio Association of Public Treasurers

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Dear Fellow OAPT Members,

We have a great summer and fall in store for our members. The June Finance Training, Hot Topic Seminar, Workers Compensation Pool and our Annual Fall Conference in October. Every organization needs the support of its members to complete the mission of the association. Without your continued support our organization would not be successful in providing education to Public Officials throughout Ohio. Membership dues are only \$50.00 per year which includes, newsletters, a membership directory and membership discounts to our annual conference and educational seminars. Thank you again for your support of the Ohio Association of Public Treasurer's. We have grown to an organization of over 450 members dedicated educating officials in Ohio.

The June Public Finance Officer Training Institute is complete and final agenda will be emailed. It is scheduled for the Kalahari Resort and Convention Center in Sandusky, Ohio, June 9th-14th. The maintenance program will be June 12th & 14th. There will be an opportunity to earn CPIM, CPE's, CPFA's and ACPFA's. The early-bird registration for the full-week program is \$485 and \$285 for the two-day maintenance program. The Kalahari has the largest indoor waterpark in the country and a premier expanded convention center. The negotiated room rate of \$119/night also includes, at no extra charge, 4 waterpark passes. Register early to secure your spot and take advantage of the early-bird rate.

The OAPT annual fall conference will be at the Geneva State Park Lodge, on Lake Erie, October 8th – 10th. We promise to provide you with a great value by keeping our registration fees low and we have negotiated a room rate of \$95 per night with free parking. We plan to have our Wednesday Night in Wine Country with dinner at a local Winery. The theme for our annual Thursday Night Banquet will be 1930's and 1940's Hollywood. We again plan to provide you with the opportunity to meet some, or all, of your professional certification requirements through attendance at the conference.

I look forward to seeing as many of you as possible very soon.

Sincerely,

Dan

Daniel Burke
President OAPT

History of the Ohio Association of Public Treasurers

In the early 1960's there was a movement to eliminate the position of Treasurer in the State of California. In 1965 the California Municipal Treasurers Association was founded with the purpose of educating City Treasurers and retaining the position of Treasurer in the cities of California. Other states in the west followed suit and in 1967 formed the Municipal Treasurers Association of the United States and Canada. The MTA US & C held their first conference in Washington DC. In 1973 and 1974 Parma Treasurer Anna Kozusko attended the MTA National Conferences and brought back the idea of chartering an MTA chapter in Ohio.

In 1974 the Ohio Municipal Treasurers was founded. Anna Kozusko the Treasurer of the City of Parma, John Cannone the Treasurer of the City of Parma, Jim Dye the Deputy Treasurer of the City of Akron and Bob Warner from the Union Commerce Bank of Cleveland meet at the Holiday Inn in Independence and charter the Ohio Chapter of the Municipal Treasurers Association in the Summer of 1974. Ivan Otto, a partner at Squires Sanders & Dempsey, was the legal council in the formulation of the By-Laws. The Ohio Municipal Treasurers held their first Conference in the fall of 1974 in Sandusky, Ohio. The first honorary guest speaker for the Association was Woody Hayes the legendary coach of the Ohio State Buckeyes football team.

In the State of Ohio there was no formal training program for Village and City Treasurers. The Ohio MTA was organized for the purpose of preparing and educating Municipal Treasurers throughout the state. In 1976 the OHIO MTA sponsored and chartered the Michigan MTA.

In 1980, the Municipal Treasurers Association of the United States & Canada established criteria for the Public Finance Officers Training program to become a Certified Municipal Finance Administrator. The Ohio APT lead by MTA National President John Cannone contracted with Dr. James Tinnin at Kent State University to have a yearly Finance Officers Training Program. Kent State University administrated the Program for many years. Budget cuts at Kent State prompted the Ohio APT to continue the program at the University of Akron. In 2010 further budget cuts in the State Budget caused the University of Akron

to discontinue the Program. In the fall of 2010 the Ohio APT partnering with the John Glenn School at Ohio State University and the Public Treasury Institute continued the program internally with Administrator Jack Krise, Jr. and Education Coordinator Sal Talarico. The Finance Training Program continues to offer Ohio Public Treasurers the CPFA certification.

The Public Treasurers Association of the United States and Canada has held two of its national conferences in Ohio. Cincinnati in 1984 and Cleveland in 2001. Six National Presidents have come from Ohio, John Cannone, Akron; Jack Cross III, Cleveland; Ed Volpe, Cincinnati; Jack Krise, Jr., Parma; James Bell, Huber Heights; and Dana Kavander, Berea.

CALENDAR OF EVENTS

Ohio APT Hot Topic Seminar

Der Dutchman
Bellville, Ohio
April 2, 2014

Changes in Ohio Income Tax Laws

Public Finance Officers Training OAPT partnering with Ohio State University

Kalahari Conference Center
Sandusky, Ohio
June 9th -13th 2014

CPFA Maintenance

OAPT partnering with Ohio State University
Kalahari Conference Center

Sandusky, Ohio
June 12th -13th, 2014

APT U.S. & C. Conference

Salt Lake City, Utah
July 27th-30th, 2014

Ohio APT Annual Conference 2014

Geneva State Park Lodge
Geneva On The Lake, Ohio
October 8th- 10th, 2014

APT U.S. & C. Website
www.aptusc.org

CPFA

(Certified Public Finance Administrator)

EDUCATION POINTS

Bellville 2014	Hot Topic	2.5
Put in Bay 2013	Ohio Conference	6.75
Bellville 2013	Hot Topic	1
Dayton 2012	Ohio Conference	4.75
Bellville 2012	Hot Topic	1
Put in Bay 2011	Ohio Conference	9.54
Columbus 2010	Ohio Conference	7.19
Bellville 2010	Hot Topic	1
Sandusky 2009	Ohio Conference	6.93
Bellville 2009	Hot Topic	2.5
Dublin 2008	Ohio Conference	6.54
Atwood 2008	Hot Topic	1
Salt Fork 2007	Ohio Conference	7.01
Columbus 2007	Hot Topic	2.25
Mohican 2006	Ohio Conference	6.605
Bellville 2006	Cash Handling	1
Sawmill Creek 2005	Ohio Conference	6
Ashland 2005	Internal Controls	1
Dublin 2004	Ohio Conference	6.69
Cincinnati 2003	Ohio Conference	7.13

EXPERIENCE POINTS

All Ohio Association of Public Treasurers Conferences are worth 2 experience points each. These points are in addition to the education points above.

The Ohio Treasurer

Spring 2014

Editor: Jack C. Krise, Jr.

The Ohio Treasurer is published for its members by the Ohio Association of Public Treasurers, a chapter of the Association of Public Treasurers of the United States and Canada.

**Ohio Chapter
Association of Public Treasurers
2113 Oaklawn Drive
Parma, Ohio 44134**

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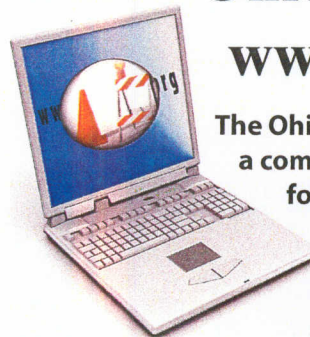
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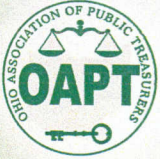
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Ohio APT Website www.ohioapt.org

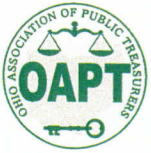


The Ohio APT's web site is undergoing a complete change and we apologize for the lack of new information. The new site (same address) should be up and running shortly. We thank you for your patience.



OAPT Mission Statement

The Ohio Association of Public Treasurers (OAPT) was established to promote the general and professional interest of the public finance officers in their respective entities, to obtain a higher level of efficiency, through education to improve service with allied institutions and to inspire friendly and fraternal relationships among our members.



Ohio Association of Public Treasurer's 2014 Membership Dues

Name _____
Public Entity _____
Title _____
Address _____ City _____
State _____ Zip _____ Phone _____
E-Mail _____

MEMBERSHIP DUES

Membership for Public Treasurer \$50.00

FEDERAL TAX I.D. #23-7367195

Please return a copy of the statement with your remittance.
Make check payable and mail to: Ohio Association of Public Treasurers
Please return a separate copy for each member.

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