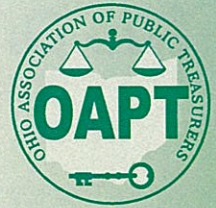




The OHIO TREASURER



Summer 2014

The Official Publication of the Ohio Association of Public Treasurers

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Dear Fellow OAPT Members,

Welcome all members! The Ohio APT is dedicated to serving and educating Public Finance Officers throughout Ohio. The 34th Annual Public Finance Training Program in Sandusky was a great success, the week program awarded participants 23 CPIM credits, 38.4 CPE's and 15 CPFA points.

The OAPT's 41st Annual Conference in October will provide the same quality education sessions offering the minimum credits for CPIM, CPE's and CPFA's. The conference is also an excellent way to network with fellow Public Finance Officers and share and compare their situations.

The OAPT annual fall conference will be at the Geneva State Park Lodge, on Lake Erie, October 8th – 10th. The OAPT continues to provide you with a great value by keeping our registration fees low at only \$150 which includes all conference meals and supplies. We have negotiated a room rate of \$95 per night with free parking at the beautiful Geneva Lodge overlooking Lake Erie. On Wednesday Night our dinner will be held at the Spring Hill Winery in Geneva. On Friday afternoon after the conference ends there will be a tour of several local Wineries for an additional fee.

The theme for our annual Thursday Night Banquet will be 1930's and 1940's Hollywood. The Lodge Ballroom will be decorated in the Hollywood Theme and we encourage costumes from that period of the golden age of motion pictures. Individual pictures will be provided of costumed dressed members.

I look forward to seeing as many of you as possible very soon.

Sincerely,

Dan

Daniel Burke
President OAPT

The Ohio Treasurer

Summer 2014

Editor: Jack C. Krise, Jr.

The Ohio Treasurer is published for its members by the Ohio Association of Public Treasurers, a chapter of the Association of Public Treasurers of the United States and Canada.

Ohio Chapter
Association of Public Treasurers
2113 Oaklawn Drive
Parma, Ohio 44134

CPFA

(Certified Public Finance Administrator)

EDUCATION POINTS

Bellville 2014	Hot Topic	2.5
Put in Bay 2013	Ohio Conference	6.75
Bellville 2013	Hot Topic	1
Dayton 2012	Ohio Conference	4.75
Bellville 2012	Hot Topic	1
Put in Bay 2011	Ohio Conference	9.54
Columbus 2010	Ohio Conference	7.19
Bellville 2010	Hot Topic	1
Sandusky 2009	Ohio Conference	6.93
Bellville 2009	Hot Topic	2.5
Dublin 2008	Ohio Conference	6.54
Atwood 2008	Hot Topic	1
Salt Fork 2007	Ohio Conference	7.01
Columbus 2007	Hot Topic	2.25

EXPERIENCE POINTS

All Ohio Association of Public Treasurers Conferences are worth 2 experience points each. These points are in addition to the education points above.

APT U.S. & C. Website

www.aptusc.org

Association of Public Treasurers Tentative 2014 Agenda

TENTATIVE TOPICS FOR THIS YEAR'S CONFERENCE INCLUDE:

Treasurer to Treasurer Workshops – Breakout workshops to discuss financial ideas facing treasurers and finance officials. We will hold separate workshops for Cities, Villages, Townships and Special Districts.

Revenue Collections – Learn different methods to collect revenue owed the city.

Choosing a Bond Council – Preparing an RFQ, what to expect.

Cash Management – Learn new methods of cash management products.

Yield Curves in 2014 – Learn ways to enhance and improve your investments by a better understanding of the 2014 anticipated yield curves.

Fraud Prevention – Ideas to promote fraud protection for your municipality. Learn about some of the latest technology used in fighting fraud prevention.

Workers Compensation – Learn ways to reduce your workers compensation costs.

Health Insurance Issues – The Affordable Care Act and how it effects public entities?

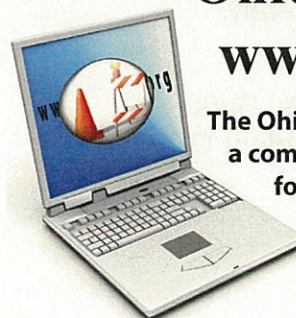
Investment Policy Writing – How to write an investment policy and how to have your policy submitted for certification by the APT U.S. & C.

Economy – Economist forecasts what to expect? Bull or Bear!

Technology - Update on new technology and opportunities

How to Prepare for a bond rating? – Procedures, Debt Policy and a Capital Plan.

Ohio APT Website www.ohioapt.org



The Ohio APT's web site is undergoing a complete change and we apologize for the lack of new information.

The new site (same address) should be up and running shortly. We thank you for your patience.

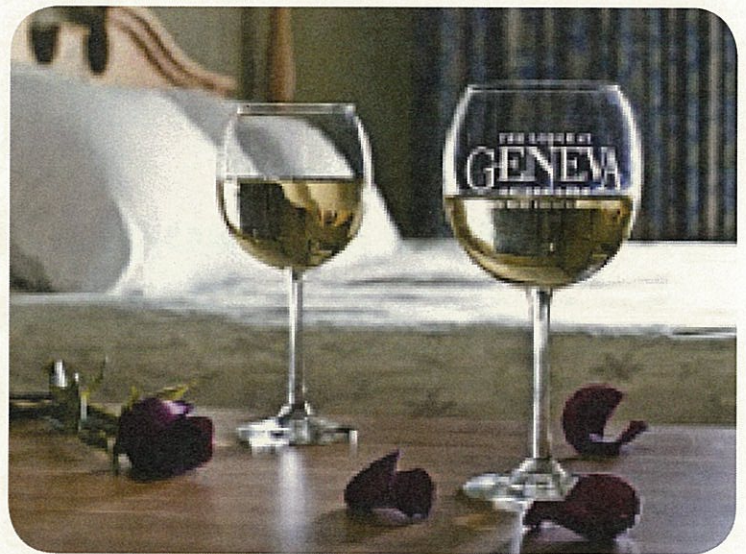
The Accountancy Board of Ohio has approved the Ohio APT Conference 2014 for CPE credits

**Ohio Association of Public Treasurers
41st Annual Conference
October 8th – 10th, 2014**

Geneva State Lodge, Geneva on the Lake, Ohio

The Ohio Association of Public Treasurer's Annual Conference will be held October 8th – 10th, 2014 at the Geneva State Lodge. The Ohio APT has reserved a special conference rate of \$95 per night. In order to take advantage of this special room rate please make your room reservations by calling the Lodge Reservation Office at 1-866-806-8066. Make sure to tell them you are attending the Ohio APT Conference.

The Ohio APT Conference Satisfies the State Treasurers Office CPIM requirement
CPIM CREDIT



Ohio's Wine Country



Spring Hill Winery, Geneva

The Geneva State Lodge is located on the shores of Lake Erie, the views are breathtaking. Geneva is famous for being Ohio's Wine Country, some of the fineness wineries in Ohio are located there. On Wednesday evening of the conference the OAPT will have dinner at the Spring Hill Winery and a bus tour of several area wineries will be on Friday afternoon after the conference for an extra fee. The Banquet will be Thursday evening in the Geneva Lodge Ballroom, the theme will be a 1930's – 1940's Hollywood. Costumes are encouraged, individual pictures will be taken of members at the banquet.



Geneva State Lodge



Geneva Lodge



Ohio Association of Public Treasurers

REGISTRATION FORM

Ohio APT 41st Annual Conference
Geneva State Park Lodge, Geneva on the Lake, Ohio
October 8th – 10th, 2014

This completed form and a check or Money Order for the required amount should be mailed by October 1st, 2014 to:

**Ohio Association of Public Treasurers
2113 Oaklawn Drive
Parma, Ohio 44134**

Name _____ Phone(____) _____
Public Entity _____ Title _____
Address _____ Zip _____
E-Mail _____

REGISTRATION FEE: (refund requests must be received by October 3rd, 2014)

\$150.00	Ohio APT Public Members Early bird registration prior to September 26 th , 2014	\$ _____
\$175.00	Ohio APT Public Members Registration after September 26 th , 2014	\$ _____
\$250.00	Non Members	\$ _____
\$75.00	First Time Public Attendees* <small>*available to Paid Member Public Delegates attending their first OAPT conference</small>	\$ _____
\$100.00	Guest Name _____ (name badges are required to attend each event) Number of Guests _____ at \$100.00 Each	\$ _____
	Total	\$ _____

Register by E mail ohiotreasurers@gmail.com send payment at a later date

CONFERENCE INFORMATION

OAPT has secured a special conference rate of \$95 per night.

For reservations call the Geneva Lodge at 866-806-8066
Earn CPE, CPFA and Satisfy State Treasurer CPIM Requirements by Attending