



# The OHIO TREASURER



Summer 2015

*The Official Publication of the Ohio Association of Public Treasurers*

## **PRESIDENT**

Sally Briggs  
Village of Holgate

## **VICE PRESIDENT**

Kim Perez  
City of Canton

## **TREASURER**

Kacey Wagaman  
City of Monroe

## **SECRETARY**

Deborah Hymer  
City of Hamilton

## **DIRECTORS**

Janet Beall  
Hancock Job & Family Services

Patricia Fisher  
Village of Jefferson  
Kris King

Village of Brewster  
Dan Burke

City of Milford

Ted Pileski  
City of Elyria

## **PAST PRESIDENTS**

Daniel Burke  
Patricia Fisher  
Ted Pileski  
Mike Engel  
Sal Talarico  
Jill Lucidi  
Dana Kavander  
James Graff  
Raymond Rogowski

Nancy Boyd  
Pat Shively  
James Bell  
Dennis Tuck  
Karen Poplar  
Jeffrey Smock  
Pam Edgar  
Dixie Schlensker  
Clyde Bellinger  
Anthony Ianiro  
Susan Wollenzier  
Jack Krise, Jr.

Gerald Dendinger  
James Dye  
Thomas Sweder  
Leonard Mikula  
Geoffrey Phillips  
Mary Speidel  
James Pyers  
Stephen Wagner  
Wayne Hamilton  
Doris Christner  
Clair Kuhlman  
Ed Volpe

Jack Cross III  
Ruth Ruggles  
Leroy Weber  
Betty Stephens  
John Cannone  
Ann Kozusko

Dear Fellow OAPT Members,

Welcome all members! The Ohio APT is dedicated to serving and educating Public Finance Officers throughout Ohio. The 35<sup>th</sup> Annual Public Finance Training Program in Sandusky was a great success, the week program awarded participants 22 CPIM credits, 38.4 CPE's and 15 CPFA points.

The OAPT's 42<sup>nd</sup> Annual Conference in October will provide the same quality education sessions offering the minimum credits for CPIM, CPE's and CPFA's. The conference is also an excellent way to network with fellow Public Finance Officers and share and compare their situations.

The OAPT annual fall conference will be at the McKinley Grand Hotel in Canton September 30<sup>th</sup> – October 2<sup>nd</sup>. The OAPT continues to provide you with a great value by keeping our registration fees low at only \$150 which includes all conference meals and supplies. We have negotiated a room rate of \$89 per night at the newly remodeled McKinley Grand. On Wednesday Night our dinner will be held at the Pro Football Hall of Fame.

The theme for our annual Thursday Night Banquet will be NFL Football. The Hotel Ballroom will be decorated in a Pro Football Theme and we encourage you to wear your favorite Pro Football logos, t-shirts and jerseys, individual pictures will be provided for costumed dressed members.

I look forward to seeing as many of you as possible very soon.

Sincerely,

*Sally*

Sally Briggs  
President OAPT

# Ohio Association of Public Treasurers 42<sup>nd</sup> Annual Conference

September 30<sup>th</sup> – October 2<sup>nd</sup>, 2015  
McKinley Grand Hotel , Canton, Ohio

The Ohio Association of Public Treasurer's Annual Conference will be held September 30<sup>th</sup> - October 2<sup>nd</sup>, 2015 at the McKinley Grand Hotel. The Ohio APT has reserved a special conference rate of \$89 per night. In order to take advantage of this special room rate please make your room reservations by calling the McKinley Grand Reservation Office at 1-877-454-5008. Make sure to tell them you are attending the Ohio APT Conference.



On Wednesday evening of the conference the OAPT will have dinner at the Pro Football Hall of Fame,

wear your favorite NFL gear. The Canton Bulldogs were the first Pro Football Champions in 1922. The OAPT will enjoy all the benefits of the Hall of Fame for the entire evening. Come and see the history of Pro Football and enjoy great food and drink. The Banquet will be Thursday evening in the Ballroom of the McKinley Grand Hotel, the theme will be "Football"! (what a surprise, lol). Members are encouraged to wear their favorite Pro Football Gear, individual pictures will be taken of members at the banquet.



# Association of Public Treasurers Tentative 2015 Agenda

## TENTATIVE TOPICS FOR THIS YEAR'S CONFERENCE INCLUDE:

### **Treasurer to Treasurer Workshops –**

Breakout workshops to discuss financial ideas facing treasurers and finance officials. We will hold separate workshops for Cities, Villages, Townships and Special Districts.

**Revenue Collections** – Learn different methods to collect revenue owed the city.

**Debt Management** – Learn all aspects of issuing debt including new federal guidelines.

**Cash Management** – Learn new methods of cash management products.

**Yield Curves in 2015** – Learn ways to enhance and improve your investments by a better understanding of the 2015 anticipated yield curves.

**Fraud Prevention** – Ideas to promote fraud protection for your municipality. Learn about some of the latest technology used in fighting fraud prevention.

**Workers Compensation** – Learn ways to reduce your workers compensation costs.

**Health Insurance Issues** – The Affordable Care Act and how it effects public entities?

**Investment Policy Writing** – How to write an investment policy and how to have your policy submitted for certification by the APT U.S. & C.

**Economy** – Economist forecasts what to expect? Bull or Bear!

**Technology** - Update on new technology and opportunities

# CPFA

(Certified Public Finance  
Administrator)

## EDUCATION POINTS

Bellville 2015	Hot Topic	2.75
Geneva 2014	Ohio Conference	6
Bellville 2014	Hot Topic	2.5
Put in Bay 2013	Ohio Conference	6.75
Bellville 2013	Hot Topic	1
Dayton 2012	Ohio Conference	4.75
Bellville 2012	Hot Topic	1
Put in Bay 2011	Ohio Conference	9.54
Columbus 2010	Ohio Conference	7.19
Bellville 2010	Hot Topic	1
Sandusky 2009	Ohio Conference	6.93
Bellville 2009	Hot Topic	2.5
Dublin 2008	Ohio Conference	6.54
Atwood 2008	Hot Topic	1
Salt Fork 2007	Ohio Conference	7.01
Columbus 2007	Hot Topic	2.25

## EXPERIENCE POINTS

All Ohio Association of Public Treasurers Conferences are worth 2 experience points each. These points are in addition to the education points above.

## **The Ohio Treasurer** Summer 2015

Editor: Jack C. Krise, Jr.

The Ohio Treasurer is published for its members by the Ohio Association of Public Treasurers, a chapter of the Association of Public Treasurers of the United States and Canada.

**Ohio Chapter**  
**Association of Public Treasurers**  
**2113 Oaklawn Drive**  
**Parma, Ohio 44134**



## Re-designed Ohio APT Website [www.ohioapt.org](http://www.ohioapt.org)

The Ohio Association of Public Treasurers has re-designed our web site to better serve our members. The Website contains Conference, Finance Training, Hot Topic, Job Postings and special treasury articles and upcoming events. Check out the new features and links of our new and improved site.

**The Accountancy Board of  
Ohio has approved  
the Ohio APT Conference 2015  
for CPE credits**

The Ohio APT Conference  
Satisfies the State Treasurers Office  
CPIM requirement

**CPIM CREDIT**

**APT U.S. & C. Website**  
**[www.aptusc.org](http://www.aptusc.org)**



# OHIO ASSOCIATION of PUBLIC TREASURERS

## REGISTRATION FORM

Ohio APT 42nd Annual Conference

The McKinley Grand Hotel, Canton, Ohio

September 30<sup>th</sup> - October 2<sup>nd</sup>, 2015

*This completed form and a check or Money Order for the required amount should be mailed by September 23, 2015 to:*

**Ohio Association of Public Treasurers  
2113 Oaklawn Drive  
Parma, Ohio 44134**

Name \_\_\_\_\_ Phone ( \_\_\_\_\_ ) \_\_\_\_\_

Public Entity \_\_\_\_\_ Title \_\_\_\_\_

Address \_\_\_\_\_ Zip \_\_\_\_\_

E-Mail \_\_\_\_\_

**REGISTRATION FEE:** *(refund requests must be received by September 25, 2015)*

**\$150.00 Ohio APT Public Members** \$ \_\_\_\_\_

Early bird registration prior to September 18, 2015

**\$200.00 Ohio APT Public Members** \$ \_\_\_\_\_

Registration after September 18, 2015

**\$250.00 Non Members** \$ \_\_\_\_\_

**\$75.00 First Time Public Attendees\*** \$ \_\_\_\_\_

\*available to Paid Member Public Delegates attending their first OAPT conference

**\$100.00 Significant Other Guest Name** \_\_\_\_\_

Number of Significant Others \_\_\_\_\_ at \$100.00 Each \$ \_\_\_\_\_

**Total** \$ \_\_\_\_\_

**Register and Pay online at [www.ohioapt.org](http://www.ohioapt.org) conference tab**

### CONFERENCE INFORMATION

**OAPT has secured a special conference rate of \$89 per night.**

**For reservations call the McKinley Grand Hotel at 877-454-5008**

**Earn CPE, CPFA and Satisfy State Treasurer CPIM Requirements by Attending**