

The OHIO TREASURER



Summer 2017

The Official Publication of the Ohio Association of Public Treasurers

Dear Fellow OAPT Members,

Welcome all members! The Ohio APT is dedicated to serving and educating Public Finance Officers throughout Ohio. The 37th Annual Public Finance Training Program in Sandusky was a great success. The week program awarded participates CPIM credits, CPE's and CPFA points.

The OAPT's 44th Annual Conference in October will provide the same quality education sessions offering the minimum credits for CPIM, CPE's and CPFA's. The conference is also an excellent way to network with fellow Public Finance Officers and share and compare their situations.

The OAPT annual fall conference will be at the Maumee State Lodge, October 4th – 6th. The OAPT continues to provide you with a great value by keeping our registration fees low at only \$150 which includes all conference meals and supplies. We have negotiated a room rate of \$117 per night at the Maumee State Lodge. On Wednesday night our dinner will be a casino night.

The theme for our annual Thursday Night Banquet will be an 80's Prom. So wear your leisure suits and mullet hair styles and celebrate this event. We will decorate the lodge in a 1980's theme – bring your 1980's photos. A photo booth will be provided for costumed dressed members.

I look forward to seeing as many of you as possible very soon.

Sincerely,

Kacey Waggaman President OAPT

PRESIDENT Kacey Waggaman City of Monroe

VICE PRESIDENT Janet Beall Hancock County

TREASURER Kris King Village of Brewster

SECRETARY Michael McEnaney City of Canton

DIRECTORS Sally Briggs Village of Holgate

Patricia Fisher Village of Jefferson

Terri Moore City of Fremont

Kim Perez City of Canton

Janet Strimlan City of Orrville

Association of Public Treasurers Tentative 2017 Agenda

TENTITIVE TOPICS FOR THIS YEAR'S CONFERENCE INCLUDE:

Treasurer to Treasurer Workshops – Breakout workshops to discuss financial ideas facing treasurers and finance officials. We will hold separate workshops for Cities, Villages, Townships and Special Districts.

State Collateral Changes – Learn from a panel of experts how the state collateral has changes and how it effects your entity. Learn how manage it.

BWC and Risk Management – Learn all aspects of developing a safety council policy and how to administrate it.

Cash Management – Learn new methods of cash management products.

Investment Panel Discussion – A panel of experts will guide you through the investment process to enhance and improve your investments by a better understanding of the 2017 anticipated yield curves.

Compliance Issues – Learn from specialty Auditors on compliance issues to be in compliance with state law and municipal ordinances.

Legislative Updates – The Ohio Municipal League will discuss potential and current changes in the State Law that is before the Legislature including income tax.

Affordable Care Act – The Affordable Care Act and how the new changes will effect public entities?

Tax Apprasals – Learn how to interact with your County Auditor with the appraisal process and how to better understand how the process works.

Economy – Economist forecasts what to expect? Bull or Bear!

Technology – Update on new technology and opportunities

Active Shooter Training – Learn the entire process of what to expect and how to react.

Auctions – How muni auctions can benefit your community.

Re-Designed Ohio APT Website www.ohioapt.org

The Ohio Association of Public Treasurers has re-designed our web site to better serve our members. The website contains conference, finance training, hot topic, job postings and special treasury articles and upcoming events. Check out the new features and links of our new and improved site.

The Ohio Treasurer Summer 2017

Editor: Jack C. Krise, Jr.

The Ohio Treasurer is published for its members, by the Ohio Association of Public Treasurers, a chapter of the Association of Public Treasurers of the United States & Canada

> Ohio Chapter Association of Public Treasurers 2113 Oaklawn Drive Parma, Ohio 44134

The Ohio APT Conference Satisfies the State Treasurers Office CPIM requirement CPIM CREDIT

Ohio Association of Public Treasurers		
REGISTRATION FORM		
	Ohio APT 44th Annual Conference	
	The Maumee State Lodge October 4th - October 8th, 2017	
	This completed form and a check or Money Order for the required amount should be mailed by September 29, 2017 to:	
Ohio Association of Public Treasurers 2113 Oaklawn Drive Parma, Ohio 44134		
Name	Pho	ne ()
Public Entity	c EntityTitle	
Address		Zip
E-Mail		
<u>REGISTRATION FEE</u> : (refund requests must be received by September 25, 2017)		
\$150.00	Ohio APT Public Members Early bird registration prior to September 18, 2017	\$
\$200.00	Ohio APT Public Members Registration after September 26, 2017	\$
\$250.00	Non Members	\$
\$75.00	First Time Public Attendees* *available to Paid Member Public Delegates attending their first OAPT conference	\$
\$100.00	Significant Other Guest Name	
	Number of Significant Others at \$100.00 Each	\$
	Total	\$
Register and Pay online at www.ohioapt.org conference tab		
Earr	CONFERENCE INFORMATION OAPT has secured a special conference rate of \$117 p For reservations call Maumee Bay State Lodge at 1-800 CPE, CPFA and Satisfy State Treasurer CPIM Requireme	-282-7275

Ohio Association of Public Treasurers 2113 Oaklawn Drive Parma, Ohio 44134

OAPT 44th Annual Conference Events

On **Wednesday** evening of the conference, the OAPT will have a casino night. On **Thursday** night, the theme will be a 1980's prom. Wear your leisure suits, put you hair in a mullet, bring your Rubik's Cubes, and enjoy an evening of fun. Maumee Bay State Park is a beautiful place to enjoy the Lake Erie Wetlands. OAPT plans to have a photo booth, individual pictures will be taken of members at the banquet.

Ohio Association of Public Treasurers 44th Annual Conference October 4th -6th, 2017 Maumee State Park Lodge

The Ohio Association of Public Treasurer's Annual Conference will be held October 4-6, 2017 at the Maumee State Park Lodge. The Ohio APT has reserved a special conference rate of \$117 per night. In order to take advantage of this special room rate please make your room reservations by calling the State Park Reservation Office at 1-800-282-7275. Make sure to tell them you are attending the Ohio APT Conference.