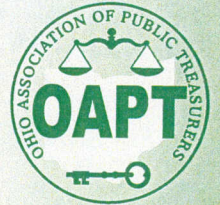




The OHIO TREASURER



Winter 2014

The Official Publication of the Ohio Association of Public Treasurers

PRESIDENT

Daniel Burke
City of Milford

VICE PRESIDENT

Sally Briggs
Village of Holgate

TREASURER

Kacey Waggaman
City of Monroe

SECRETARY

Deborah Hoyer
City of Hamilton

DIRECTORS

Janet Beall
Village of New Knoxville

Patricia Fisher
Village of Jefferson

Kris King
Village of Brewster

Kacey Waggaman
City of Monroe

Ted Pileski
City of Elyria

PAST PRESIDENTS

Patricia Fisher

Ted Pileski

Mike Engel

Sal Talarico

Jill Lucidi

Dana Kavander

James Graff

Raymond Rogowski

Nancy Boyd

Pat Shively

James Bell

Dennis Tuck

Karen Poplar

Jeffrey Smock

Pam Edgar

Dixie Schlensker

Clyde Bellinger

Anthony Ianiro

Susan Wollenzier

Jack Krise, Jr.

Gerald Dendinger

James Dye

Thomas Sweder

Leonard Mikula

Geoffrey Phillips

Mary Speidel

James Pyers

Stephen Wagner

Wayne Hamilton

Doris Christner

Clair Kuhlman

Ed Volpe

Jack Cross III

Ruth Ruggles

Leroy Weber

Betty Stephens

John Cannone

Ann Kozusko

Dear Fellow OAPT Members,

The OAPT has a great year planned for member training and networking opportunities. Our Hot Topic is nearly complete, it is planned for April 2, 2014 in Bellville, OH at Der Dutchman Restaurant. Last year we had tremendous participation. This year we are planning to address the changes in the Ohio Municipal Income Tax laws. I also want to thank Jim Graff and the staff at Der Dutchman Restaurant who continue to make our Hot Topic a great success.

We have a great summer and fall in store for our members. The June public finance officer training Institute is complete and final agenda will be emailed. It is scheduled for the Kalahari Resort and Convention Center in Sandusky Ohio, June 9th-13th. The maintenance program will be June 12th and 13th. There will be an opportunity to earn CPIM, CPE's, CPFA's and ACPFA's. The early-bird registration for the full-week program is \$485 and \$285 for the two-day maintenance program. The Kalahari has the largest indoor waterpark in the country and a premier expanded convention center. The negotiated room rate of \$119/night also includes, at no extra charge, 4 waterpark passes. Register early to secure your spot and take advantage of the early-bird rate.

The OAPT annual fall conference will be at the Geneva State Park Lodge, on Lake Erie, October 8th – 10th. We promise to provide you with a great value by keeping our registration fees low and we have negotiated a room rate of \$95 per night with free parking. We plan to have our Wednesday Night in Wine Country with dinner at a local Winery. We again plan to provide you with the opportunity to meet some, or all, of your professional certification requirements through attendance at the conference.

I look forward to seeing as many of you as possible very soon.

Sincerely,

Dan

Daniel Burke
President OAPT

The Ohio Treasurer

Summer 2014

Editor: Jack C. Krise, Jr.

The Ohio Treasurer is published for its members by the Ohio Association of Public Treasurers, a chapter of the Association of Public Treasurers of the United States and Canada.

**Ohio Chapter
Association of Public Treasurers
2113 Oaklawn Drive
Parma, Ohio 44134**

CALENDAR OF EVENTS

Ohio APT Hot Topic Seminar

Der Dutchman
Bellville, Ohio
April 2, 2014

Changes in Ohio Income Tax Laws

Public Finance Officers Training

OAPT partnering with Ohio State University
Kalahari Conference Center
Sandusky, Ohio
June 9th -13th 2014

CPFA Maintenance

OAPT partnering with Ohio State University
Kalahari Conference Center
Sandusky, Ohio
June 12th –13th, 2014

APT U.S. & C. Conference

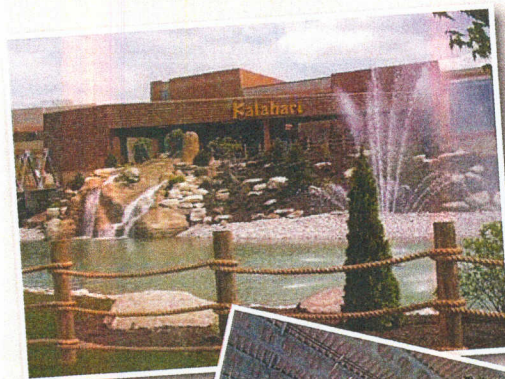
Salt Lake City, Utah
July 27th-30th, 2014

Ohio APT Annual Conference 2014

Geneva State Park Lodge
Geneva On The Lake, Ohio
October 8th– 10th, 2014

Ohio APT 34th Annual Public Finance Officers Training Program June 9th – 13th 2014 Kalahari Resort, Sandusky, Ohio

The Ohio Association of Public Treasurer's Annual Finance Training will be held June 9th – 13th, 2014 and the Maintenance Training will be held June 12th – 13th at the Kalahari Resort, Sandusky, Ohio. The Ohio APT has reserved a special rate of \$119 per night at the Kalahari which includes 4 water park passes. Please make your room reservations by calling the Kalahari Reservation Office at 1-877-525-2427. Make sure to tell them you are attending the Ohio APT Public Finance Training OAPT urges all Public Finance Training attendees to register early with the Kalahari.



**APT U.S. & C. Website
www.apтусc.org**



Ohio Finance Officers Training Program 2014 Topics

- Principles of Public Finance
- Cash Management & Banking Relations
- Investing Public Funds
- Debt Management
- Internal Controls/Fraud Detection
- Ethics and the Finance Officer
- Revenue Collections
- Technology
- Disaster Preparedness
- Written Communications
- Personnel Management
- Problem Solving

CPFA

(Certified Public Finance Administrator)

EDUCATION POINTS

Dayton 2012	Ohio Conference	4.75
Belville 2012	Hot Topic	1
Put in Bay 2011	Ohio Conference	9.54
Columbus 2010	Ohio Conference	7.19
Bellville 2010	Hot Topic	1
Sandusky 2009	Ohio Conference	6.93
Bellville 2009	Hot Topic	2.5
Dublin 2008	Ohio Conference	6.54
Atwood 2008	Hot Topic	1

EXPERIENCE POINTS

All Ohio Association of Public Treasurers Conferences are worth 2 experience points each. These points are in addition to the education points above.

We Gratefully Acknowledge the Sponsors of the Ohio APT

Platinum

FTN Financial
Comp Management
Huntington National Bank
Productive Capital Management

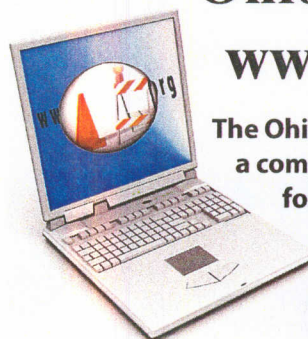
Gold

Baird Public Investments
Bricker & Eckler
CMI
Careworks
Fifth Third Bank
Fifth Third Securities
FirstMerit Bank
Government Underwriters of America
OMAC
RITA
Safeguard
Software Solutions
Stifel, Nicolaus & Company, Inc.
Sudsina & Associates
Wells Fargo Insurance
Weltman, Weinberg & Reis Co. LPA
Wichert Insurance Services

Silver

DeCosimo CPA's
BNY/Mellon

Ohio APT Website www.ohioapt.org



The Ohio APT's web site is undergoing a complete change and we apologize for the lack of new information. The new site (same address) should be up and running shortly. We thank you for your patience.



Ohio Association of Public Treasurer's

34th Annual

Public Finance Officer's Training Program

June 9th – June 13th 2014

Five Day Program

\$485 - before May 15th, 2014

\$525 – May 15th and after

Maintenance Program

\$285 – before May 15th, 2014

\$325 – May 15th and after

Name _____ Title _____

Public Entity _____

Address _____

Phone _____ E-mail _____

_____ First Year of Program

_____ Second Year of Program

_____ Third Year of Program

_____ Number of years attending

In partnership with:



Make Checks Payable to the Ohio Public Treasurers Association
2113 Oaklawn Drive, Parma, Ohio 44134