



**Ohio Association of Public Treasurers
Public Finance Officers Training Institute - June 10-14, 2019
Maintenance Program June 13-14, 2019
Kalahari Resort & Conference Center**



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P P C C
F I P L
A M E E

CPIM, CPE, CPFA, ACPFA, CLE are ALL APPROVED

Class # of
Hours

Sunday, June 9th Hotel Check-in

Monday, June 10th

7:15-7:45 am **Registration & Breakfast**
7:45-8:00 am **Welcome & Introductions**

	2.4	2.0	1	2	8:00-10:00 am	Electric Avenue: Plotting Your Electronics Records Mgmt Path & Various Storage Formats Ohio State University, Pari Swift, University Records Manager
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10:00-10:15 am **Break**

	2.0	2.4	2.0	2	2	10:15-12:15 pm	Principles of Public Finance Bricker & Eckler, Rebecca Princehorn, Esq. and Paul Ruttner, Esq.
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12:15-1:15 pm **Lunch**

	2.0	2.4	2.0	3	2	1:15-3:15 pm	Treasury Management Solutions Westfield Bank, Jarrod Long, Treasury Management Leader
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3:15-3:30 pm **Break**

	2.4	2.0	4	2	3:30-5:30 pm	Personnel Management Do's and Don'ts Clemans, Nelson and Associates, Drew Esposito, Shareholder and Account Manager
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6:00 - 8:00 pm **Networking Event at the Marrakesh - food and refreshments**

Tuesday, June 11th

7:30-8 am **Breakfast**

	2.0	2.4		5	2	8-10 am	Integrating Scanning and Electronic Approvals into Your Accounting/Payables Systems Software Solutions Inc., Trent Corbin, Implementation Project Manager
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10-10:15 am **Break**

	2.0	2.4		6	2	10:15-12:15 pm	Public Budgeting: Effective Budgeting and Best Practices to Meet Organizational Goals Prashant Shah, Finance Director, City of Westlake
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12:15-1:15 pm **Lunch**

	3.0	3.6	*	7	3	1:15-4:30 pm	Sunshine Laws Certified Training Attorney General's Office, Mark Altier, Chief of Opinions * CLE hours for this course must be submitted through the Attorney General's Office
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Wednesday, June 12th

7:30-8 am **Breakfast**

	2.0	2.4	2.0	8	2	8-10:00 am	What is Going on in the Tax-Exempt Market and How Does it Affect Me? Sudsina & Associates, Mike Sudsina, President; Stephen Szanto, Managing Director Greg Van Wagen, Senior Advisor; Gina Deppert, Sandusky Schools Treasurer/CFO
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10-10:15 am **Break**

	2.4	2.0	9	2	10:15-12:15 pm	Written Communications: Framing and Articulating Ideas through Writing Weltman, Weinberg & Reis, Co., L.P.A., Sara Costanzo, Attorney/Shareholder
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12:15 pm **Open Afternoon, Join our Networking Event OR Enjoy Sandusky and the Lake Erie Shores!**

