

## Ohio Association of Public Treasurers

### CONFERENCE AGENDA 2019

<b>WEDNESDAY, October 2, 2019</b>									
	CPIM	CPE	CPFA	ACPF		Topic	Speaker	Company	
11:30 - 12:00					Lunch	<b>Sponsored by: SSI - Software Solutions</b>			
12:00 - 1:00	1.00	1.2	0.5			Current Economic and Interest Rate Environment	Click, Headings, Yacobozzi	Meeder - UACC	
1:00 - 2:00	1.00	1.2	0.5	1.00		Beyond the Numbers: Expansion of Fraud Accountability	Clint Pelfrey	Bonefish Systems	
2:00 - 2:30					Break	<b>Sponsored by: Stifel Public Finance</b>			
2:30 - 3:30	1.00	1.2	0.5			Embezzlement in Public Office	Sara Costanzo	Weltman & Weinberg & Reis	
3:30 - 4:30		1.2	0.5			Rising Healthcare Costs, Employer Tools & Tactics	Robert Sankey	First Commonwealth Insurance	
6:30 - 10:30					Dinner	<b>Sponsored by: CompManagement</b>			
<b>THURSDAY, October 3, 2019</b>									
	CPIM	CPE	CPFA	ACPF		Topic	Speaker	Company	
8:00 - 9:00					Breakfast	<b>Sponsored by: CompManagement</b>		<b>Scott Weisend</b>	<b>Ohio APT Workers Comp Pool</b>
9:00 - 9:30						Annual Business Meeting	Kris King	OAPT President	
9:30 - 10:30	1.00	1.2	0.5			Uniform Grant Guidance	Chad Gorfido	Rea & Associates	
10:30 - 11:00					Break	<b>Sponsored by: RedTree Investment Group</b>			
11:00 - 12:00		1.2	0.5			Medical Marijuana - Understanding Ohio's Laws	David K. Stein	Bricker & Eckler	
12:00 - 1:00					Lunch	<b>Awards Lunch Sponsored by: Weltman, Weinberg &amp; Reis Co., LPA</b>			
1:00 - 2:00	1.00	1.2	0.5			Common Audit Issues & Internal Controls	Morell Mendiola	Charles E. Harris & Associates	
2:00 - 3:00	1.00	1.2	0.5			The OAPT Investment Game Show	Ryan Nelson	Redtree Investments	
3:00 - 3:30					Break	<b>Sponsored by: Tyler Technologies</b>			
3:30 - 4:30	1.00	1.2	0.5			Fraud - Gov't Investigations Lessons Learned	Bryan Kostura	McGlinchey Stafford	
4:30-5:30	1.00	1.2	0.5	1.00		Building the Proper Infrastructure for Your Invest Program	Click, Headings, Yacobozzi	Meeder - UACC	
6:30 - 7:00					Reception	<b>Sponsored by: First Commonwealth</b>			
7:00 - 11:00					Banquet	<b>Sponsored by: Meeder Investment Management</b>			
					Entertainment	<b>Sponsored by: Multi Bank Securities</b>			
					Hospitality	<b>Sponsored by: Raymond James</b>			
<b>FRIDAY, October 4, 2019</b>									
	CPIM	CPE	CPFA	ACPF		Topic	Speaker	Company	
8:00 - 9:00					Breakfast	<b>Sponsored by: Buckeye Deferred Comp</b>			
9:00 - 10:00	1.00	1.2	0.5	1.00		Development Financing Options	Philip Angelo	Huntington Capital Markets	
10:00 - 11:00	1.00	1.2	0.5			Check Fraud	Julie Fleischer	Safeguard	
11:00 - 12:00		1.2	0.5			Fact-Finding, Conciliation and Worker's Comp - Where did the money go?	Jeremy Iosue	Harvey/Abens/Iosue, LPA	

<b>Total</b>	<b>10.00</b>	<b>15.6</b>	<b>6.5</b>	<b>3.00</b>
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