

Ohio Association of Public Treasurers

CONFERENCE AGENDA 2021

WEDNESDAY, October 6, 2021							Topic	Speaker	Company
CPIM	FIA	CPE	CPFA	ACPPFA					
	1	1	1.2	0.5		1	Applying Best Practices when making Investment Decisions	Jason Click & Eileen Stanic	Meeder Investment Management
	1	1	1.2	0.5		2	Cost Management Strategies in Health Insurance for Public Entities	Justin Wiedle	McGohan Brabender
							Break	Sponsored by: Weltman, Weinberg & Reis Co LPA	
	1	1	1.2	0.5	1	3	Public Theft/Embezzlement	Sara M Costanzo	Weltman, Weinberg & Reis Co LPA
	1	1	1.2	0.5		4	Leveraging technology and process to improve internal controls	Tom Mitchell & Clint Pelfrey	Bonefish Systems
	1	1	1.2	0.5		5	The Next Frontier – Step Aside Jetsons, We Have a New Future Workplace	Catherine Burgett	Frost Brown Todd
							Dinner	An Evening at Dave & Busters, transportation provided! Sponsored by: Meeder Investment Management	
THURSDAY, October 7, 2021									
CPIM	FIA	CPE	CPFA	ACPPFA					
							Breakfast	Sponsored by: Software Solutions	
							Meeting	Annual Business Meeting	
	1	1	1.2	0.5		6	The Ohio Ethics Law: Building a Culture of Integrity	Susan Willeke	Ohio Ethics Commission
							Break	Sponsored by: RedTree Investments	
	1	1	1.2	0.5		7	Don't get caught up "S" Creek without an effective investment plan	Ryan Nelson & Joe Violand	Redtree Investment Group
							Lunch	Awards Lunch Sponsored by: Bricker & Eckler	
	1	1	1.2	0.5	1	8	GASB Roundtable	Alyssa Kerker	Franciscan University of Steubenville
	1	1	1.2	0.5	1	9	From Relief to Recovery-How the Coronavirus State and Local Fiscal Recovery Funds Differ from CRF	Stacie Massey	Ohio Office of Budget and Management
							Break	Sponsored by: Westfield Bank	
	1	1	1.2	0.5	1	10	Current cybersecurity and payment threats; Best practices and Insurance strategies to reduce risk	Don Boian, Ashley Bauer	Huntington Bank
	1	1	1.2	0.5	1	11	Benefits of cloud computing	Kevin Nye	Software Solutions
							Reception	Sponsored by: First Commonwealth Bank	
							Banquet	Sponsored by: CompManagement/Sedgwick and Multi-Bank Securities	
							Entertainment	Interactive and hilarious form of musical entertainment, Dueling Pianos! Sponsored by: Huntington Bank	
							Hospitality	Sponsored by: Carillon Group Raymond James	
FRIDAY, October 8, 2021									
CPIM	FIA	CPE	CPFA	ACPPFA					
							Breakfast	Sponsored by: Sudsina & Associates	
	1	1	1.2	0.5	1	12	Bond Issuance and Structuring Considerations in Today's Market	Mike Sudsina	Sudsina & Associates
	1	1	1.2	0.5		13	Your responsibilities as a fiduciary of a Government 457 Retirement Plan	Scott Kimble	Oswald Companies
	1	1	1.2	0.5		14	Check Security	Julie Fleischer	Safeguard Business Systems
Total	14.0	14.0	16.8	7.0	6.0				