

# Ohio Association of Public Treasurers

## CONFERENCE AGENDA 2017

### WEDNESDAY, October 4, 2017

	CPIM	CPE	CPFA	ACPFA		Topic	Speaker	Company
12:00 - 1:00	1	1.2	0.5			Collateral Resources	Lorrie Harper	Fifth Third Bank
1:00 - 2:00	1	1.2	0.5			Internal Controls	Chris White / Christina Hoyng	Auditor of State
2:00 - 2:30					Break	<b>Sponsored by: Fifth Third Bank - Lorrie Harper</b>		
2:30 - 3:30	1	1.2	0.5			Public Finance Legislative Updates	Brenda Wehmer	Dinsmore
3:30 - 4:30	1	1.2	0.5	1		The Fed, The Bond Market What is in Place	Mike Fink	Raymond James
4:30 - 5:30		1.2	0.5			"Culture of Appreciation in the Workplace"	Tom Speaks	The Impact Group
6:30 - 10:30					Dinner	<b>Sponsored by: Brickler &amp; Eckler - Bill Mason And Sudsina &amp; Associates - Mike Sudsina</b>		

### THURSDAY, October 5, 2017

	CPIM	CPE	CPFA	ACPFA		Topic	Speaker	Company
8:00 - 9:00					Breakfast	<b>Sponsored by: CompManagement - Scott Weisend, Ohio APT Workers Comp Pool</b>		
9:00 - 9:30						Annual Business Meeting	Kacey Waggaman	OAPT President
9:30 - 10:30	1	1.2	0.5			County Auditor relating with Local Gov. - Appraisal	Anita Lopez	Lucas County Auditor
10:30 - 11:00					Break	<b>Sponsored by: Software Solutions Incorporated - Rick Fortman</b>		
11:00 - 12:00		1.2	0.5			Fair Labor Standards Act / Supervision	Catherine Burgett	FBT Law
12:00 - 1:00					Lunch	<b>Awards Lunch Sponsored by: Buckeye Deferred Comp - William Matejka</b>		
1:00 - 2:00		1.2	0.5			Fundamentals of Risk Management	Caroline Fountain	Travelers
2:00 - 3:00	1	1.2	0.5			Investment Accounting	Dennis Yacobozzi	United American Capital
3:00 - 3:30					Break	<b>Sponsored by: Morgan Stanley</b>		
3:30 - 4:30		1.2	0.5			Affordable Care Act (ACA) Update	Kurt Hardin	Medben
4:30 - 5:30		1.2	0.5			Capital Asset Mgmt. – Converting Surplus into Cash	Dick Kiko	Kiko
6:30 - 7:00					Reception	<b>Sponsored by: Huntington Bank - Patrick McCarthy</b>		
7:00 - 11:00					Banquet	<b>Sponsored by: United American Capital - Dennis Yacobozzi</b>		
					Entertainment	<b>Sponsored by: Wichert Insurance / OMAC</b>		
					Hospitality	<b>Sponsored by: Raymond James</b>		

### FRIDAY, October 6, 2017

	CPIM	CPE	CPFA	ACPFA		Topic	Speaker	Company
8:00 - 9:00					Breakfast	<b>Sponsored by: Inovated Software Solutions - Rick Carpenter</b>		
9:00 - 10:00	1	1.2	0.5	1		JEDDs and other Economic Development Tools	Rob McCarthy	Bricker & Eckler
10:00 - 11:00	1	1.2	0.5			OML Updates Income Tax	Kent Scarrett	Ohio Municipal League
11:00 - 12:00	1	1.2	0.5			Fraud and Cybersecurity	Chuck Peirano	Huntington Bank

<b>Total</b>	<b>9.0</b>	<b>16.8</b>	<b>7.0</b>	<b>2.0</b>
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