



The OHIO TREASURER



Winter 2018

The Official Publication of the Ohio Association of Public Treasurers

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Dear Fellow OAPT Members,

The OAPT has a great year planned for member training and networking opportunities. Our Hot Topic is being held on April 27th, in Bellville, OH – Der Dutchman Restaurant. This year we are planning to address many issues facing Ohio's public fiscal officers. I want to thank the staff at Der Dutchman who continue to make our Hot Topic a great success.

We also have a great summer and fall in store for our members. The June public finance officer training Institute is scheduled for the Kalahari Resort and Convention Center in Sandusky Ohio, June 11th-15th. The maintenance program will be June 14th & 15th. There will be an opportunity to earn CPIM, CPE's, CPFA's and ACPFA's. The early-bird registration for the full-week program is \$485 and \$285 for the two-day maintenance program. The Kalahari has the largest indoor waterpark in the country and a premier expanded convention center. The negotiated room rate of \$119/night also includes, at no extra charge, 4 waterpark passes. Register early to secure your spot and take advantage of the early-bird rate.

The OAPT annual fall conference will be in Downtown Cleveland, October 3rd–5th. We promise to provide you with a great value by keeping our registration fees low and we have negotiated a room rate of \$99 per night at the Doubletree Hotel in Downtown Cleveland. We have reserved a private visit to the Rock n Roll Hall of Fame for our banquet. We again plan to provide you with the opportunity to meet some, or all, of your professional certification requirements through attendance at the conference.

I look forward to seeing as many of you as possible very soon.

Sincerely,

Kacey
Kacey Waggaman
President OAPT

CALENDAR OF EVENTS

Ohio APT Hot Topic Seminar

Der Dutchman, Bellville, Ohio

April 27, 2018

Topic to be announced

Public Finance Officers Training

Kalahari Conference Center, Sandusky, Ohio

June 11 - 15, 2018

CPFA Maintenance

Kalahari Conference Center, Sandusky, Ohio

June 14 - 15, 2018

APTUSC Conference

Memphis, Tennessee

July 22 - 25, 2018

Ohio APT Annual Conference 2018

Doubletree Hotel, Cleveland, Ohio

October 3 - 5, 2018

Ohio APT 38th Annual Public Finance Officers Training Program

June 11 - 15 2018

Kalahari Resort, Sandusky, Ohio

The Ohio Association of Public Treasurer's Annual Finance Training will be held June 11 - 15, 2018 and the Maintenance Training will be held June 14 - 15 at the Kalahari Resort, Sandusky, Ohio. The Ohio APT has reserved a special rate of \$119 per night at the Kalahari which includes 4 water park passes. Please make your room reservations by calling the Kalahari Reservation Office at 1-877-525-2427. Make sure to tell them you are attending the Ohio APT Public Finance Training. OAPT urges all Public Finance Training attendees to register early with the Kalahari.



Ohio Association of Public Treasurer's 2018 Membership Dues

Public Entity _____

_____ **Check if no changes from 2017**

Fill out only if there were changes from 2017

Members Name _____

Title _____

Address _____

City _____ Zip _____

Phone _____ E-Mail _____

ANNUAL MEMBERSHIP DUES

_____ Membership for Public Treasurer

\$50.00

FEDERAL TAX I.D. #23-7367195

Please return a copy of the statement with your remittance. Make check payable to:

Ohio Association of Public Treasurers, 2113 Oaklawn Dr., Parma, OH 44134

Please return a separate copy for each member.

Register and Pay online at www.ohioapt.org



Ohio Association of Public Treasurers Sponsored Deferred Comp

How does **Buckeye Deferred Comp** compare? You decide...
Bridging the gap between now and retirement!

The Buckeye Deferred Comp Plan has been available since 2004 and has been adopted by over 50 Ohio municipalities and now has been adopted by the Ohio Association of Public Treasurers (OAPT). The goal and the mission of the OAPT deferred compensation plans are to ensure that they are customized to help fit the long-term financial goals of all participants.

BUCKEYE457.com

OHIO DEFERRED COMPENSATION		BUCKEYE DEFERRED COMP
NO	ROTH OPTION	YES
NO	LOANS AVAILABLE	YES
25	NUMBER OF MUTUAL FUNDS	3,000+
10 (same managers)	MODELS (i.e. risk tolerance, age-based, etc.)	17 (10 managers)
14	ACTIVELY MANAGED FUNDS	2,500+ (some are indexed)
NO	FACE TO FACE ADVICE	YES
YES (stable value fund)	PRINCIPLE GUARANTEES	YES
NO	INCOME GUARANTEES	YES

Fees – Mutual fund expenses vary from fund to fund.

Many Buckeye Deferred Comp funds have lower expense ratios than Ohio Deferred Comp funds.

Diversification does not guarantee a profit or protect against loss. None of the information in this brochure should be considered as tax advice. You should consult your tax advisor for information concerning your individual situation.

Advisory services and securities offered through Lincoln Investment, Registered Investment Advisor, Broker/Dealer, Member FINRA/SIPC. www.lincolninvestment.com. Buckeye Deferred Comp and the above firm are independent and non-affiliated.

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Call or email Kristin at kkane@buckeye457.com or 603-801-5736 to schedule a meeting and learn more about Buckeye Deferred Comp

Visit Us Online
Ohio APT Website
www.ohioapt.org

The Ohio Association of Public Treasurers has re-designed our web site to better serve our members. The website contains Conference, Finance Training, Hot Topic, Job Postings and special treasury articles and upcoming events. Check out the new features and links of our new and improved site.



The Ohio Treasurer

Winter 2018

Editor: Jack C. Krise, Jr.

The Ohio Treasurer is published for its members by the Ohio Association of Public Treasurers, a chapter of the Association of Public Treasurers of the United States and Canada.

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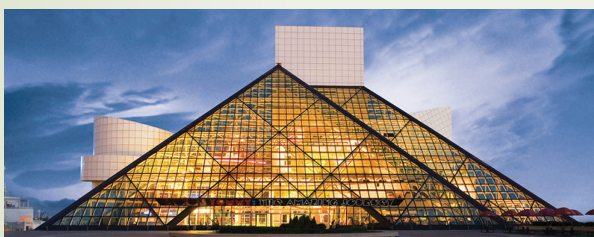
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Ohio Association of Public Treasurers 45th Annual Conference October 3-5, 2018 Doubletree Hotel, Downtown Cleveland

The Ohio Association of Public Treasurer's Annual Conference will be held October 3-5, 2018 at the Doubletree Hotel in Downtown Cleveland with beautiful views of Downtown and Lake Erie. The Ohio APT has reserved a special conference rate of \$99 per night. In order to take advantage of this special room rate please make your room reservations by calling Kelly Alvarez at 216-928-3247 or by going online to http://doubletree.hilton.com/en/dt/groups/personalized/C/CLELSDT-OAO-20181002/index.jhtml?WT.mc_id=POG. Make sure to tell them you are attending the Ohio APT Conference.

On Thursday evening of the conference the OAPT has reserved a private event at the Rock n Roll Hall of Fame and Museum. The Rock N Roll Hall of Fame will host the OAPT at the newly remodeled hall. Visit Downtown Cleveland and take in the exciting sights of the City.



**The Ohio APT Conference satisfies the
State Treasurers Office CPIM requirement
*CPIM CREDIT***