



The OHIO TREASURER



Summer 2018

The Official Publication of the Ohio Association of Public Treasurers

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Dear Fellow OAPT Members,

I hope everyone is enjoying summer so far. The Ohio APT is dedicated to serving and educating Public Finance Officers throughout Ohio. I wanted to take this opportunity to update you on our recent and upcoming trainings.

The 38th Annual Public Finance Training Program in Sandusky was a great success! We had 49 attend the full training Institute and 7 completed their 3-year education requirement towards their CPFA designation. We also had 52 attend the maintenance program. Many complemented the content of the sessions and the quality of the speakers. We will be back at the Kalahari next year, June 10-14, 2019. Our training/maintenance program is one of our best programs for learning and establishing life-long friendships and professional contacts.

Our next training event is our 45th Annual Conference at the Doubletree Hotel in downtown Cleveland, October 3rd – 5th. The OAPT continues to provide you with a great value by keeping our registration fees low at only \$150 which includes all meals, networking events, and quality education sessions providing credits for CPIM, CPE and CPFA. We have negotiated a room rate of \$99 per night – please see the registration information contained in this mailing. The conference is also an excellent way to network with fellow Public Finance Officers and share and compare solutions to our day to day work challenges.

Since we are in Cleveland, it is only appropriate that our theme will be Rock n' Roll for the Wednesday evening banquet and we will be having our Thursday evening event at the Rock n' Roll Hall of Fame. Both nights will be filled with good music, food and fun with friends!

I look forward to seeing you in Cleveland!

Sincerely,

Kacey

Kacey Waggaman
President OAPT

Ohio Association of Public Treasurers 45th Annual Conference

October 3-5, 2018

Downtown Cleveland, Doubletree Hotel Lakeside

The Ohio Association of Public Treasurer's Annual Conference will be held October 3-5, 2018 at the Doubletree Hotel in Downtown Cleveland. The Ohio APT has reserved a special conference rate of \$99 per night. Discounted Room Block Ends September 2, 2018 or until the room block is full – so book your room today! In order to secure the OAPT special rate of \$99/night+tax you must book your room reservation by clicking the Hotel link (on the OAPT Web site) OR by calling Kelly Alvarez at DoubleTree Cleveland at 216-928-3247. If you do not book your room reservations through the link OR Kelly Alvarez, your rate will be \$139 per night.

On Wednesday evening of the banquet theme will be rock n roll. On Thursday the OAPT will visit the Rock n Roll Hall of Fame. OAPT will spend 4 hours in the museum and learn the history of Rock n Roll. The Double Tree Hotel is located in Downtown Cleveland and overlooks the Rock Hall and Lake Erie. Enjoy the beautiful sights and experiences of Downtown Cleveland.



Association of Public Treasurers Tentative 2018 Agenda

TENTATIVE TOPICS FOR THIS YEAR'S CONFERENCE INCLUDE:

Treasurer to Treasurer Workshops – Breakout workshops to discuss financial ideas facing treasurers and finance officials. We will hold separate workshops for Cities, Villages, Townships and Special Districts.

Economic Conditions Affecting Public Entities – FTN Economist will provide Insight on the changing economy and how it affects local governments.

Workers Compensation – Learn the changes that effect Cities, Villages and Townships. Learn how different tiers in pools and how they affect your entity.

Cash Management – Learn new methods of cash management products.

Principles of Investment Accounting – Learn principles of investment accounting and how to apply it to state law.

Compliance Issues - Learn from specialty Auditors on compliance issues to be in compliance with state law and municipal ordinances.

Legislative Updates - Legal update that will discuss potential and current changes in the State Law that is before the Legislature including income tax.

Developing a Collections Program Internally and Externally – Revenue Collection techniques and how to apply them to your entity.

Internal Controls - Safeguard your community with tight internal controls.

Cyber Security – How to avoid cyber problems in your entity.

Technology - Update on new technology and opportunities

Document Management Strategy – Protect your documents from disaster and harm long term.

Banking – How to select a bank that will fit your entity the best.

**The Ohio APT Conference Satisfies the
State Treasurers Office CPIM requirement CPIM CREDIT**

**The Accountancy Board of Ohio has approved the Ohio APT
Conference 2018 for CPE credits**

REGISTRATION FORM

**Ohio APT 45th Annual Conference
Downtown Doubletree Hotel, Cleveland**

October 3 - October 5, 2018

*This completed form and a check or Money Order for the required
amount should be mailed by September 29, 2018 to:*

**Ohio Association of Public Treasurers
2113 Oaklawn Drive
Parma, Ohio 44134**

Name _____ Phone (_____) _____

Public Entity _____ Title _____

Address _____ Zip _____

E-Mail _____

REGISTRATION FEE: *(refund requests must be received by September 25, 2018)*

\$150.00 Ohio APT Public Members \$ _____

Early bird registration prior to September 18, 2018

\$200.00 Ohio APT Public Members \$ _____

Registration after September 26, 2018

\$250.00 Non Members \$ _____

\$75.00 First Time Public Attendees* \$ _____

*available to Paid Member Public Delegates attending their first OAPT conference

\$100.00 Significant Other Guest Name _____

Number of Significant Others _____ **at \$100.00 Each** \$ _____

Total \$ _____

Register and Pay online at www.ohioapt.org conference tab

CONFERENCE INFORMATION

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Earn CPE, CPFA and Satisfy State Treasurer CPIM Requirements by Attending



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Ohio Chapter

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FIND US ON FACEBOOK for more updates about training and other events.

***OHIO ASSOCIATION OF PUBLIC
TREASURERS***

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Re-designed Ohio APT Website www.ohioapt.org

The Ohio Association of Public Treasurers has re-designed our web site to better serve our members. The Website contains Conference, Finance Training, Hot Topic, Job Postings and special treasury articles and upcoming events. Check out the new features and links of our new and improved site.