



# The **OHIO** **TREASURER**



**Spring 2019**

*The Official Publication of the Ohio Association of Public Treasurers  
Educating Public Fiscal Officers Since 1974*

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Dear Fellow OAPT Members,

We have a great summer and fall in store for our members. The June Finance Training, Hot Topic Seminar, Workers Compensation Pool and our Annual Fall Conference in October. Every organization needs the support of its members to complete the mission of the association. Without your continued support our organization would not be successful in providing education to Public Officials throughout Ohio. Membership dues are only \$50.00 per year which includes, newsletters, a membership directory, and membership discounts to our annual conference and educational seminars. Thank you again for your support of the Ohio Association of Public Treasurer's. We have grown to an organization of over 600 members dedicated educating officials in Ohio.

The agenda for the June Public Finance Officer Training Institute is complete and available on our website. It is scheduled for the Kalahari Resort and Convention Center in Sandusky Ohio, June 10th-14th. The maintenance program will be June 13th & 14th. There will be an opportunity to earn CPIM, CPE's, CPFA's, ACPFA's and CLE's,. The early-bird registration for the full-week program is \$485 and \$285 for the two-day maintenance program. The Kalahari has the largest indoor waterpark in the country and a premier expanded convention center. The negotiated room rate of \$119/night also includes, at no extra charge, 4 waterpark passes. Register early to secure your spot and take advantage of the early-bird rate.

The OAPT Annual Fall Conference will be at the Islander Inn/Niagara Conference Center, in Put In Bay, Ohio, October 2nd - 4th. We promise to provide you with a great value by keeping our registration fees low and we have negotiated a room rate of \$99 per night. We plan to have a Margaritaville-Caribbean Theme. We again plan to provide you with the opportunity to meet some, or all, of your professional certification requirements through attendance at the conference.

I look forward to seeing as many of you as possible very soon.

Sincerely,

*K. Kris King*

K Kris King  
President OAPT

## CALENDAR OF EVENTS

**Ohio APT Hot Topic Seminar**  
Der Dutchman, Bellville, Ohio  
April 26, 2019  
Topic to be announced

**OAPT Public Finance Officers Training**  
Kalahari Conference Center  
Sandusky, Ohio  
June 10 - 14, 2019

**OAPT CPFA Maintenance**  
Kalahari Conference Center  
Sandusky, Ohio  
June 13 - 14, 2019

**Ohio APT 46th Annual Conference 2019**  
Islander Inn Hotel, Put In Bay, Ohio  
October 2 – 4, 2019  
Special rate of \$99 per night

## Ohio APT 39<sup>th</sup> Annual Public Finance Officers Training Program

June 10 – 14 2019

**Kalahari Resort, Sandusky, Ohio**

The Ohio Association of Public Treasurer's Annual Finance Training will be held June 10th – 14th, 2019 and the Maintenance Training will be held June 13th – 14th at the Kalahari Resort, Sandusky, Ohio. The Ohio APT has reserved a special rate of \$119 per night at the Kalahari which includes 4 water park passes. Please make your room reservations by calling the Kalahari Reservation Office at 1-877-525-2427 or visiting [www.ohioapt.org](http://www.ohioapt.org). Make sure to tell them you are attending the Ohio APT Public Finance Training. OAPT urges all Public Finance Training attendees to register early with the Kalahari, special room rate is only guaranteed through May 10th.

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## Membership Renewal Notice 2019

Online: [www.ohioapt.org/membership/](http://www.ohioapt.org/membership/)

Public Entity \_\_\_\_\_

\_\_\_\_\_ Check if no changes from 2018

### Fill out only if they were changed from 2018

Members Name \_\_\_\_\_

Title \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ E-Mail \_\_\_\_\_

### ANNUAL MEMBERSHIP DUES

\_\_\_\_\_ Membership for Fiscal Officer

\$50.00

FEDERAL TAX I.D. #23-7367195

Please return a copy of the statement with your remittance. Make check payable to:

Ohio Association of Public Treasurers, 2113 Oaklawn Dr., Parma, OH 44134

Please return a separate copy for each member.

**Register and Pay online at [www.ohioapt.org](http://www.ohioapt.org)**



**Ohio Association of Public Treasurers  
Public Finance Officers Training Institute  
June 10-14, 2019  
Maintenance Program June 13-14, 2019  
Kalahari Resort & Conference Center**

**Available Credit:** CPIM, CPE, CPFA, ACPFA, CLE,  
Ohio Sunshine & Public Records  
Training, and Fiscal Integrity Act

**TOPICS:**

(see website for more complete information and credits)

- Electric Avenue: Plotting Your Electronics Records Mgt Path & Various Storage Formats
- Principles of Public Finance
- Treasury Management Solutions
- Personnel Management Do's and Don'ts
- Integrating Scanning and Electronic Approvals into Your Accounting/Payables Systems
- Public Budgeting: Effective Budgeting and Best Practices to Meet Organizational Goals
- Sunshine Laws Certified Training
- What is Going on in the Tax-Exempt Market and How Does it Affect Me?
- Written Communications: Framing and Articulating Ideas through Writing
- The Ohio Ethics Law: Good Government in Action!
- Case Study in Investing in Today's Market Environment
- What are You doing to Enhance Your Community's Most Valuable Asset? Your Image and Reputation!
- Cash Management/Banking Relations: Overview and Insight into Enhancing Bank Relationships
- The Chameleon Communicator - How to Communicate with different Generations and with Difficult Personalities in the Workplace
- Technology Preparation and Recovery: Are you Ready for Failure?

**The Ohio Treasurer**

Spring 2019

Editor: Jack C. Krise, Jr.

*The Ohio Treasurer is published for its members by the Ohio Association of Public Treasurers, a chapter of the Association of Public Treasurers of the United States and Canada.*

*Ohio Chapter  
Association of Public Treasurers  
2113 Oaklawn Drive  
Parma, Ohio 44134  
ohiotreasurers@gmail.com*



**CPFA**

**(Certified Public Finance Administrator)**

**EDUCATION POINTS**

Cleveland 2018	Conference	7
Bellville 2018	Hot Topic	2.63
Maumee 2017	Conference	7
Bellville 2017	Hot Topic	2.5
Salt Fork 2016	Ohio Conference	7
Bellville 2016	Hot Topic	2
Canton 2015	Ohio Conference	7
Bellville 2015	Hot Topic	2.75
Geneva 2015	Ohio Conference	6
Bellville 2014	Hot Topic	2.5
Put in Bay 2013	Ohio Conference	6.75
Bellville 2013	Hot Topic	1
Dayton 2012	Ohio Conference	4.75
Bellville 2012	Hot Topic	1
Put in Bay 2011	Ohio Conference	9.54
Columbus 2010	Ohio Conference	7.19
Bellville 2010	Hot Topic	1
Sandusky 2009	Ohio Conference	6.93
Bellville 2009	Hot Topic	2.5
Dublin 2008	Ohio Conference	6.54
Atwood 2008	Hot Topic	1

**EXPERIENCE POINTS**

All Ohio Association of Public Treasurers Conferences are worth 2 experience points each. These points are in addition to the education points above.

**OAPT Mission Statement**

The Ohio Association of Public Treasurers (OAPT) was established to promote the general and professional interest of the public finance officers in their respective entities, to obtain a higher level of efficiency, through education to improve service with allied institutions and to inspire friendly and fraternal relationships among our members.

Ohio Association of Public Treasurers  
2113 Oaklawn Drive  
Parma, Ohio 44134

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# OHIO ASSOCIATION of PUBLIC TREASURERS

## 2019 Finance Training Registration

Name \_\_\_\_\_

Public Entity \_\_\_\_\_

Title \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ Zip Code \_\_\_\_\_

Phone \_\_\_\_\_

E-Mail Address \_\_\_\_\_

Attendee \_\_\_ 1st Year; \_\_\_ 2nd Year; \_\_\_ 3rd Year; \_\_\_ >3 years, how many \_\_\_

Will \_\_\_\_, Will Not \_\_\_\_, attend Thursday evening banquet

<b>Five Day Training Program</b>	
Before April 30th, 2019.....	\$485
April 30th and Later .....	\$525
<b>Two Day Maintenance Program</b>	
Before April 30th, 2019.....	\$285
April 30th and Later .....	\$325
Banquet Guest .....	\$40

*Register Only OR Register and Pay Online at:*

**[www.ohioapt.org](http://www.ohioapt.org)**

(Click on Finance Training)