



# OHIO ASSOCIATION OF PUBLIC TREASURERS Hot Topic Seminar – April 29, 2022

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This Hot Topic Seminar is packed with information to assist public finance officers in the performance of their duties. We are planning a full day of training and updates, including an ARPA and Legislative update from Bricker & Eckler, Workers Compensation Pool update by Sedgwick, Cyber security session by Huntington Bank and a panel of experts, HR update on how to navigate Hybrid workplaces and the changing workspace by Frost Brown and Todd, and a presentation from R.I.T.A. on how new employee work situations and schedules (fully remote, fully in-office, and hybrid) will impact the collection of municipal income tax. **5.4 CPE, 2.25 CPFA, 4.5 CPIM and 4.5 FIA** credits have all been submitted and are pending approval.

## OAPT Partners:

**Scott Weisend**, Director of Sales & Operations, Sedgwick  
**William Matejka**, Buckeye Deferred Comp

## Agenda:

8:30 a.m. – 9:00 a.m.	Continental Breakfast & Registration
9:00 a.m. – 10:00 a.m.	<b>State Legislative Update &amp; the APRA's Final Rule</b> – Jeffrey D. Harris, Of Counsel, Bricker & Eckler; hear an update on the goings-on with the General Assembly and an overview of some creative uses of ARPA funds.
10:00 a.m. – 10:30 a.m.	<b>OAPT Group Programs Update/Ohio BWC Update</b> – Scott Weisend, Director of Sales and Operations, Sedgwick.
10:30 a.m. – 12:00 p.m.	<b>Protecting Yourself in Today's Cyber Landscape</b> – Michelle Tucker, Vice President, Huntington Security; Kim Perez, Treasurer City of Canton, Ashley Bauer, Huntington Insurance and Product Manager, FBI Representative, SPARCC Representative, Tony Okay, Huntington Bank Government Bank Relationship Manager; hear about current cybersecurity threats and review best practices and how to reduce risk of cyber fraud.
12:00 p.m. – 1:00 p.m.	<b>Lunch</b>
12:45 p.m. – 1:00 p.m.	<b>OAPT Deferred Comp update</b> , William Matejka.
1:00 p.m. – 2:00 p.m.	<b>From Home to Work and Back Again – Navigating a Changing Workspace</b> Catherine Burgett, Frost Brown Todd LLC; learn how to navigate the unexpected pitfalls of a hybrid workforce.
2:00 p.m. – 3:00 p.m.	<b>Ohio Municipal Income Tax in New Work Environments</b> Amy Arrighi, Regional Income Tax Agency; hear how new employee work situations and schedules (fully remote, fully in-office, and hybrid) will impact the collection of muni income tax, and more.

**Location:** Der Dutchman Restaurant – Bellville, Ohio  
720 SR 97 West, Bellville Ohio 44813, 419-886-7070

**Cost:** \$40 for member, \$60 for non-members  
Continental Breakfast, Buffet Lunch and Der Dutchman's Famous Pies Included

[You can register and pay on-line, see registration form for details](#)

# REGISTRATION FORM

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Cost: \$40 member, \$60 non-member – Total \$ \_\_\_\_\_

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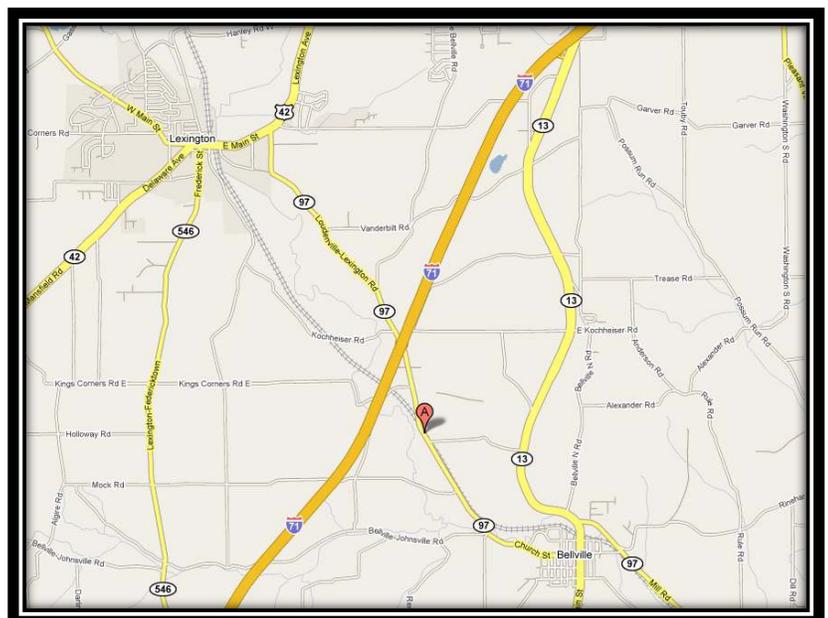
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**BETWEEN CLEVELAND AND COLUMBUS**



**Exit 720 State Route 97 West  
Bellville, Ohio 44813  
419-886-7070**



## Speaker Biographies

**Jeffry Harris'** career spans more than two decades in Ohio's economic development, largely from within government and now at Bricker. One of the firm's public finance attorneys, Jeffry's practice includes serving as counsel to local economic developers, and, since the onset of COVID-19, guiding public sector clients in deploying federal and state stimulus funds. At the state, county and city levels, Jeffry held various attorney and non-attorney public service roles. He began his career at the Ohio Department of Development (ODOD), where he spent 10 years managing the State's economic development grant portfolio, its job-creation tax incentives, and its state oversight of local property tax abatements. Jeffry left state service after holding the title of the agency's interim CFO. Jeffry then served as the economic development manager and assistant law director for the City of Worthington. Immediately prior to joining the Bricker team, Jeffry was the chief executive officer of the Area Development Foundation (Knox County, Ohio), a county-level nonprofit economic development organization; in this role, he also served as general counsel for the county land bank.

**Scott Weisend**, Director of Sales Operations. Scott has been with Sedgwick for 10 years. Prior to joining Sedgwick, Scott worked for 22 years with Frank Gates Service Company in a variety of roles including Assistant Vice President, State Fund and also Assistant Vice President, Self Insurance. Scott has also been Managing Director of Workers' Comp Services for the Ohio Manufacturers Association and Vice President at Exam Works over Ohio and West Virginia. In addition to his 35 year career in Ohio and National Workers' Compensation, Scott has a bachelor's degree from Ohio Dominican University in Criminal Justice.

**Michelle Tucker**, Security Outreach Manager for Huntington Bank, Michelle has worked in numerous capacities in Information Security, Cybersecurity, and Risk Management for over 15 years. She is an accomplished technology leader, advocate for women in technology/cybersecurity, mentor, and security evangelist. In addition, Michelle is active in the cybersecurity community, serving on several advisory & non-profit boards within the community.

**Tony Okray** (CTP), currently serves as Senior Vice President Government Banking Relationship Manger for Huntington Bank in the Summit, Stark, Portage, Medina, Wayne, Ashland and Richland County Ohio markets. He provides day-to-day direct support for government clients within his assigned areas. Previously he had worked for FirstMerit bank as Vice President -Team Leader in the Treasury Management Department. Tony joined FirstMerit in 1999 after a combined seven years in retail and commercial banking with Star, FirstStar, and US Bank. Tony has over 35 years of banking experience and also holds his CTP certification and is active in the Association For Financial Professionals (AFP). Tony is also very active in volunteer activities, including Jr. Achievement, local clubs and boards and has dedicated numerous hours to youth coaching in Baseball, Basketball, Softball and Soccer. Tony currently lives in North Canton Ohio with his wife and is father to three children.

**Ashley Bauer**, Vice President Insurance Product Manager, Commercial Lines Ashley began her insurance career in at Arthur J. Gallagher & Company as an account executive and later held a marketing role at Philadelphia Insurance companies. Joining the Huntington team in 2012 as a commercial lines marketing specialist, Ashley advanced to commercial marketing manager in 2014, and currently serves as the property and casualty product manager for Huntington Insurance. Specializing in the areas of cyber liability and professional liability, she spends time educating customers about cyber risks both in individual placement discussions and cyber presentations across the Huntington footprint. Ashley earned her Bachelor of Science in Finance from Miami University in Oxford, Ohio. She also holds her Chartered Property Casualty Underwriter (CPCU), Registered Professional Liability Underwriter (RPLU), Associate in Risk Management (ARM), and Associate in Commercial Underwriting (AU) designations.

**Catherine Burgett** is a partner with Frost Brown Todd LLC and has been practicing in the field of Labor and Employment law for over a decade. Her professional goal is to make her clients' lives easier by working with them to develop effective strategies and solutions for all areas of the human resources function.

**Amy Arrighi** has served as Chief Legal Counsel for the Regional Income Tax Agency since December 2005. She oversees the Agency's efforts to bring taxpayers into filing and payment compliance; and also serves as legal advisor to the Agency's Board of Trustees, administration and management.