

Ohio Association of Public Treasurers

CONFERENCE AGENDA 2022

WEDNESDAY, October 5, 2022

	CPIM	FIA	CPE	CPFA	ACPPFA		Topic	Speaker	Company
12:00 - 1:00	1.0	1.0	1.2	0.5		1	Financing your Capital Improvements Plan	Mike Spafford/Russ Critelli	Sudsina & Associates
1:00 - 2:00	1.0	1.0	1.2	0.5		2	Advantages of Using Commercial Card with your Payables Process	Anthony Okray/Peggy Bronson	Huntington Bank
2:00 - 2:30							Break	Sponsored by: Weltman, Weingerg & Reis Co LPA/Innovative Software Solutions	
2:30 - 3:30	1.0	1.0	1.2	0.5		3	Fraud/Theft cases in Public Offices/Government	Sara M Costanzo	Weltman, Weinberg & Reis Co LPA
3:30 - 4:30	1.0	1.0	1.2	0.5	1.0	4	Consortia, Buying Cooperatives, Pools – How They Operate and Should an Entity Consider Joining	Aaron Marinelli	Magis Advisory/BORMA
4:30 - 5:30	1.0	1.0	1.2	0.5		5	Ohio Municipal Income Tax Update Overview of New Work Environments and Impact	Bob Meaker	Regional Income Tax Agency - RITA
6:30 - 10:30							Dinner	Sponsored by: Regional Income Tax Agency - RITA/Red Tree Investments	

THURSDAY, October 6, 2022

	CPIM	FIA	CPE	CPFA	ACPPFA		Topic	Speaker	Company
8:00 - 9:00							Breakfast	Sponsored by: CompManagement/Sedgwick	
9:00 - 9:30							Meeting	Annual Business Meeting	
9:30 - 10:30	1.00	1.0	1.2	0.5		6	Inflation: Navigating Today's Investment Environment	Eileen Stanic	Meeder Investments
10:30 - 11:00							Break	Sponsored by: Magis Advisory Group, LLC/TriState Capital Bank	
11:00 - 12:00		1.0	1.2	0.5		7	Tales from the Bargaining Table: Strategies for Successful Negotiations	Beverly Meyer	Brickler & Eckler
12:00 - 1:00							Lunch	Sponsored by: USI Insurance/Tyler Technologies	
1:00 - 2:00	1.00	1.0	1.2	0.5		8	Coaching: How can it help you and your staff?	Alyssa Kerker	Franciscan University of Steubenville
2:00 - 3:00	1.00	1.0	1.2	0.5	1.0	9	If you think compliance is expensive - try non-compliance	Stacie Massey	Ohio Office of Budget and Management
3:00 - 3:30							Break	Sponsored by: The James Oswald Company/Multi -Bank Securities	
3:30 - 4:30	1.00	1.0	1.2	0.5		10	Healthcare 2023 & beyond!	Brian Feliciano/Gene Pompili	Oswald Companies
6:30 - 7:00							Reception	Sponsored by: Huntington Bank/BoneFish Systems	
7:00 - 11:00							Banquet	Sponsored by: Meeder Investment Management	
							Entertainment	Sponsored by: Bill Matejka Buckeye Deferred Comp	
							Hospitality	Sponsored by: Mike Fink/Sudsina & Associates	

FRIDAY, October 7, 2022

	CPIM	FIA	CPE	CPFA	ACPPFA		Topic	Speaker	Company
8:00 - 9:00							Breakfast	Sponsored by: Stifel/Point & Pay	
9:00 - 10:00	1.00	1.0	1.2	0.5	1.0	11	Interplay of ADA, FMLA and Workers' Comp	Jeremy Iosue	Stefanik Iosue and Associates
10:00 - 11:00		1.0	1.2	0.5		12	Building Inclusive Communities	Chari Mullen	Office of Diversity & Inclusion, Fremont, OH
11:00 - 12:00	1.00	1.0	1.2	0.5		13	The Ohio Ethics Law 2022: Watching Our Step!	Susan Willeke	Ohio Ethics Commission

Total	11.0	13.0	15.6	6.5	3.0				
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