

Ohio Association of Public Treasurers

CONFERENCE AGENDA 2022

WEDNESDAY, October 5, 2022

		Topic	Speaker	Company
12:00 - 1:00	1	Financing your Capital Improvements Plan	Mike Spafford/Russ Critelli	Sudsina & Associates
1:00 - 2:00	2	Advantages of Using Commercial Card with your Payables Process	Anthony Okray/Peggy Bronson	Huntington Bank
2:00 - 2:30	Break	Sponsored by: Weltman, Weingerg & Reis Co LPA/Innovative Software Solutions		
2:30 - 3:30	3	Fraud/Theft cases in Public Offices/Government	Sara M Costanzo	Weltman, Weinberg & Reis Co LPA
3:30 - 4:30	4	Consortia, Buying Cooperatives, Pools – How They Operate and Should an Entity Consider Joining	Aaron Marinelli	Magis Advisory/BORMA
4:30 - 5:30	5	Ohio Municipal Income Tax Update Overview of New Work Environments and Impact	Bob Meaker	Regional Income Tax Agency - RITA
6:30 - 10:30	Dinner	Sponsored by: Regional Income Tax Agency - RITA/Red Tree Investments		

THURSDAY, October 6, 2022

8:00 - 9:00	Breakfast	Sponsored by: CompManagement/Sedgwick		Scott Weisend	Ohio APT Workers Comp Pool
9:00 - 9:30	Meeting	Annual Business Meeting		Terri Meek	OAPT President
9:30 - 10:30	6	Inflation: Navigating Today's Investment Environment	Eileen Stanic	Meeder Investments	
10:30 - 11:00	Break	Sponsored by: Magis Advisory Group, LLC/TriState Capital Bank			
11:00 - 12:00	7	Tales from the Bargaining Table: Strategies for Successful Negotiations	Beverly Meyer	Brickler & Eckler	
12:00 - 1:00	Lunch	Sponsored by: USI Insurance/Tyler Technologies			
1:00 - 2:00	8	Coaching: How can it help you and your staff?	Alyssa Kerker	Franciscan University of Steubenville	
2:00 - 3:00	9	If you think compliance is expensive - try non-compliance	Stacie Massey	Ohio Office of Budget and Management	
3:00 - 3:30	Break	Sponsored by: The James Oswald Company/Multi -Bank Securities			
3:30 - 4:30	10	Healthcare 2023 & beyond!	Brian Feliciano/Gene Pompili	Oswald Companies	
6:30 - 7:00	Reception	Sponsored by: Huntington Bank/BoneFish Systems			
7:00 - 11:00	Banquet	Sponsored by: Meeder Investment Management			
	Entertainment	Sponsored by: Bill Matejka Buckeye Deferred Comp			
	Hospitality	Sponsored by: Mike Fink/Sudsina & Associates			

FRIDAY, October 7, 2022

8:00 - 9:00	Breakfast	Sponsored by: Stifel/Point & Pay			
9:00 - 10:00	11	Interplay of ADA, FMLA and Workers' Comp	Jeremy Iosue	Stefanik Iosue and Associates	
10:00 - 11:00	12	Building Inclusive Communities	Chari Mullen	Office of Diversity & Inclusion, Fremont, Ohio	
11:00 - 12:00	13	The Ohio Ethics Law 2022: Watching Our Step!	Susan Willeke	Ohio Ethics Commission	