

Ohio Association of Public Treasurers

CONFERENCE AGENDA 2023

WEDNESDAY, October 4, 2023							Topic			Speaker	Company
	CPIM	FIA	CPE	CPFA	ACPFA						
12:00 - 1:00	1	1	1.2	0.5		1	What the Healthcare? 2023 Health Insurance Trends	Justin Wiedle	McGohan Brabender		
1:00 - 2:00	1	1	1.2	0.5		2	Payment Automation with integrated Payables	Tony Okray/Peggy Bronson	Huntington Bank		
2:00 - 2:30							Break	Sponsored by: Huntington Bank, McGohan Brabender			
2:30 - 3:30	1	1	1.2	0.5	1	3	Investment Decisions: Best Practices and Real-World Case Studies	Eileen Stanic/Jim McCourt	Meeder Investments		
3:30 - 4:30	1	1	1.2	0.5	1	4	The Capital Markets, Where We've Been, Where We Are and Where We are Going.	Mike Fink	Raymond James And Associates		
6:00 - 11:00							Dinner / HOF	Sponsored by: Meeder Investment Management			
THURSDAY, October 5, 2023											
	CPIM	FIA	CPE	CPFA	ACPFA						
8:00 - 9:00							Breakfast	Sponsored by: Sedgwick		Scott Weisend	Ohio APT Workers Comp Pool
9:00 - 9:30							Meeting	Annual Business Meeting		Terri Meek	OAPT President
9:30 - 10:30	1	1	1.2	0.5	1	5	Capital Financing Update 2023	Mike Sudsina	Sudsina & Associates, LLC		
10:30 - 11:00							Break	Sponsored by: Ohio Municipal Advisory Council, Magis Advisory Group			
11:00 - 12:00	1	1	1.2	0.5		6	Theft in Public Office - New Cases	Sara Costanzo	Weltman, Weinberg & Reis Co.		
12:00 - 1:00							Lunch	Sponsored by: Weltman, Weinberg & Reis Co., L.P.A., Tyler Technologies			
1:00 - 1:30								President Raffle/Awards/Officers/National Update			
1:30 - 3:00	1.5	1.5	1.8	0.75	1.5	7	Powering Ohio - Green Energy and Federal Incentives	John Flis/Devin Parram	Bricker Graydon		
3:00 - 3:30							Break	Sponsored by: Regional Income Tax, Oswald Companies			
3:30 - 4:30	1	1	1.2	0.5		8	Healthcare Innovations & Group Pooling	Brian Feliciano	Oswald Company		
6:00 - 7:00							Reception	Sponsored by: Bricker Graydon			
7:00 - 11:00							Dinner / FOT	Sponsored by: Mike Sudsina, Sudsina & Associates			
							Entertainment	Sponsored by: Mike Fink, Raymond James			
FRIDAY, October 6, 2023											
	CPIM	FIA	CPE	CPFA	ACPFA						
8:00 - 9:00							Breakfast	Sponsored by: Wichert Insurance, RedTree Investment Group			
9:00 - 10:00	1	1	1.2	0.5		9	School-Government-Crisis Communications (When Bad Things Happen to Good Organizations	Tom Speaks	The Impact Group		
10:00 - 11:00			1.2	0.5		10	Self Compassion: A way to BE with yourself and the science behind it.	Shannon Speaks	Nourish CC		
11:00 - 12:00	1	1	1.2	0.5		11	To fund or not to fund...that is the question.	Aaron Marinelli	Magis Advisory Group		

Total 10.5 10.5 13.8 5.75 4.5