

Ohio Association of Public Treasurers

Maumee Bay State Park

CONFERENCE AGENDA 2024

ALL CREDITS ARE PENDING APPROVAL

WEDNESDAY, October 9, 2024

	CPIM	FIA	CPE	CPFA	ACPFA		Topic	Speaker	Company
12:00 - 1:00	1	1	1.2	0.5		1	Rock and Roll leadership	Jonathan Baker	Zions Bank
1:00 - 2:00	1	1	1.2	0.5	1	2	Theft in Public Office - New Cases	Sara Costanzo	Weltman, Weinberg & Reis Co LPA
2:00 - 2:30							Break		
2:30 - 3:30	1	1	1.2	0.5		3	Legislative Update	Kent Scarrett	Ohio Municipal League
3:30 - 4:30	1	1	1.2	0.5		4	Lions and Tigers and Bonds, Oh No!	Janie Geis	Wichert Insurance
5:00-10:30							Dinner	Sponsored by:	

THURSDAY, October 10, 2024

	CPIM	FIA	CPE	CPFA	ACPFA		Topic	Speaker	Company
8:00 - 9:00							Breakfast	Sponsored by: CompManagement/Sedgwick	
9:00 - 9:30							Meeting	Terri Soto	OAPT President
9:30 - 10:30	1	1	1.2	0.5		5	Navigating Solar Financing Incentives	Lian Niu	Eitri Foundry
10:30 - 11:00							Break		
11:00 - 12:00	1	1	1.2	0.5		6	Breaking Barriers: Overcoming Resistance and Achieving Success	Tom Speaks	The Impact Group
12:00 - 2:00							Lunch	Luceon and Awards	
2:00 - 3:00	1	1	1.2	0.5	1	7	Investments - Measure what Matters	Eileen Stanic	Meeder Investments
3:00 - 3:30							Break		
3:30 - 4:30	1	1	1.2	0.5		8	Understanding the Risks & Rewards of AI	David Sems	City of Strongsville
5:00-6:00							Busses	Sponsored by:	
6:30-11:00							Banquet	Sponsored by:	
							Entertainment	Sponsored by:	
							Hospitality	Sponsored by: Mike Fink Sudsina & Accosiates	

FRIDAY, October 11, 2024

	CPIM	FIA	CPE	CPFA	ACPFA		Topic	Speaker	Company
8:00 - 9:00							Breakfast	Sponsored by:	
9:00 - 10:00	1	1	1.2	0.5	1	9	Debt Policies	Mike Sudsina	Sudsina & Assoc.
10:00 - 11:00	1	1	1.2	0.5		10	Powering Ohio - Green Energy and Federal Incentives available under the Inflation Reduction Act	John Flis	Bricker Graydon
11:00 - 12:00	1	1	1.2	0.5	1	11	AI - The New Threat to Fraud Within Organizations	Anthony Okray	Huntington Bank

Total 11.0 11.0 13.2 5.5 4.0

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