Ohio Association of Public Treasurers

OSU Marriott

CONFERENCE AGENDA 2026

Tuesday, October 6, 2026

	CPIM	FIA	CPE	CPFA	ACPFA		Topic	Speaker	Company
12:00 - 1:00	1	1	1.2	0.5		1	Financial Misconduct in Public Office	Sara Costanzo	Weltman, Weinberg, & Reis
1:00 - 2:00	1	1	1.2	0.5		2	Break out: One Big Beautiful Bill Act No Tax on Overtime for Governments	Derek Conrad	Rea Advisory
1:00 - 2:00	1	1	1.2	0.5		2a	Break out: "State to State: Ohio Economic Update"	Ian Wyatt and Tony Okray	Huntington National Bank
2:00 - 2:30						**Break**	**Sponsored by: Weltman, Weinberg & Reis Co. LPA**		
2:30 - 3:30	1	1	1.2	0.5		3	"Ohio Ethics Law: Public Incentives & Economic Development"	Jeffry D. Harris	Bricker, Graydon, Wyatt
3:30 - 4:30	1	1	1.2	0.5		4	Ohio Municipal Income Tax Updates for Public Finance Professionals	Amy Arrighi	Regional Income Tax Agency
5:00-10:30						**OSU & Dinner**	**Sponsored by: Bricker, Graydon, Wyatt**		
8:00 - 12:00						**Hospitality**	**USI Insurance**		

Wednesday, October 7, 2026

	CPIM	FIA	CPE	CPFA	ACPFA				
8:00 - 9:00						**Breakfast**	**Sponsored by: Sedgwick**	**Dominic Potina**	**Ohio APT Workers Comp Pool**
9:00 - 9:30						**Meeting**	Annual Business Meeting	Kris King	OAPT President
9:30 - 10:30	1	1	1.2	0.5		5	Data Center Development in Ohio	Maureen Willis	Consumers' Council
10:30 - 11:00						**Break**	**Sponsored by: Huntington National Bank**		
11:00 - 12:00	1	1	1.2	0.5	1	6	The Investment Blueprint: Foundations & Interactive Portfolio Lab	Jim McCourt, Scott Gruber	Meeder Investments
12:00 - 2:00						**Lunch**	**Sponsored by: Meeder Investments**		
2:00 - 3:00	1	1	1.2	0.5		7	Earn the Dawn: Effective Strategies to Enhance Your Life.	Tom Speaks	The Impact Group
3:00 - 3:30						**Break**	**Sponsored by: Wichert Insurance**		
3:30 - 4:30	1	1	1.2	0.5		8	Break out: Are you new to Government Finance in a Village?	JoAnne Clapp	OAPT
3:30 - 4:30	1	1	1.2	0.5	1	8a	Fraud Mitigation & Procedural Processes to Mitigate Risk	Brett Cunningham	First Commonwealth
5:30-6:30						**Reception**	**Sponsored by: Sudsina and Associates**		
6:30 - 8:00						**Banquet**	**Sponsored by: Software Solutions**		
6:30 - 8:00						**Entertainment**	**Sponsored by: OMAC**		
8:00 - 12:00						**Hospitality**	**Sponsored by: Consumers National Bank**		

Thursday, October 8, 2026

	CPIM	FIA	CPE	CPFA	ACPFA				
8:00 - 9:00						**Breakfast**	**Sponsored by: Civica North America & Regional Income Tax Agency**		
9:00 - 10:00	1	1	1.2	0.5	1	9	AI at the Treasurer's Desk: Building Repeatable Workflows for Reconciliation,	Anthony Moggio	Moggio Enterprises
10:00 - 11:00	1	1	1.2	0.5	1	10	Reporting, and Communication		
11:00 - 12:00	1	1	1.2	0.5		11	Is the "Golden Age" of being a Fiscal Officer Over?	Matt Stuczynski	MAS Financial Advisory Services

Total	**13.0**	**13.0**	**15.6**	**6.5**	**4.0**
One Breakout	**11.0**	**11.0**	**13.2**	**5.5**	**4.0**